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**NOTICE OF LISTING ON**  
**THE STOCK EXCHANGE OF HONG KONG LIMITED**  
**ZHAOJIN MINING INTERNATIONAL FINANCE LIMITED**  
*(incorporated in British Virgin Islands with limited liability)*  
(the “**Issuer**”)

**U.S.\$300,000,000 5.50 per cent. Guaranteed Notes due 2022**  
(Stock Code: 5851)

Unconditionally and irrevocably guaranteed by



**ZHAO JIN**  
**ZHAOJIN MINING INDUSTRY COMPANY LIMITED\***  
**招金礦業股份有限公司**  
*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*  
(Stock Code: 1818)  
(the “**Company**”)

***Joint Global Coordinators***

Credit Suisse	Zhongtai International	Standard Chartered Bank	China CITIC Bank International
China Everbright Bank Hong Kong Branch	China Minsheng Banking Corp., Ltd., Hong Kong Branch	Industrial Bank Co., Ltd. Hong Kong Branch	Silk Road International

***Joint Bookrunners and Joint Lead Managers***

Credit Suisse	Zhongtai International	Standard Chartered Bank	China CITIC Bank International
China Everbright Bank Hong Kong Branch	China Minsheng Banking Corp., Ltd., Hong Kong Branch	Industrial Bank Co., Ltd. Hong Kong Branch	Silk Road International
CCB International	Central Wealth Securities Investment Limited	China Securities International	
CMB International	Fosun Hani	Ping An of China Securities (Hong Kong)	
Shanghai Pudong Development Bank Hong Kong Branch		UBS	

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the U.S.\$300,000,000 5.50 per cent. guaranteed notes due 2022 (the “Notes”) of the Issuer guaranteed by the Company by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Chapter. 571) of Hong Kong) only as described in the offering circular dated 26 February 2019. The listing of and permission to deal in the Notes is expected to become effective on or around 4 March 2019.

By order of the Board  
**Zhaojin Mining Industry Company Limited\***  
**Weng Zhanbin**  
*Chairman*

Zhaoyuan, the PRC, 1 March 2019

*As at the date of this announcement, the Board comprises of three executive Directors, namely Mr. Weng Zhanbin, Mr. Dong Xin and Mr. Wang Ligang; four non-executive Directors, namely Mr. Xu Xiaoliang, Mr. Liu Yongsheng, Mr. Yao Ziping and Mr. Gao Min; and four independent non-executive Directors, namely Ms. Chen Jinrong, Mr. Choy Sze Chung Jojo, Mr. Wei Junhao and Mr. Shen Shifu.*

\* *For identification purpose only*