

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 28 February 2019

hare capital arrency)
0,000,000
0,000,000
hare capital arrency)
3

2. Preference Shares			
Stock code :Descrip	ption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descrip	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$):

HK\$50,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	7,999,998,044	<u>-</u>	<u>-</u>	<u>-</u> _
Increase/ (decrease) during the month	<u>-</u> .		. <u> </u>	
Balance at close of the month	7,999,998,044		. <u>-</u>	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share option scheme approved by EGM on 29/5/2017 (313,760,000 share options granted with exercise price HK\$0.132 each) ( / / ) 78,440,000 shares 79,554,000 (*Note 1*) shares (*Note 1*) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy)  1.	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
( / / ) Stock code (if listed) Class of shares	<u> </u>				-
issuable (Note 1)  Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)  2.	( / / ) - -				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )				
	- -				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )				
	- -				
( / / )					_
igguable (Note 1)					
(if applicable)	( / / )				
	Total	(Prefere	nary shares) ence shares) Other class)		

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stook and (if listed)	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2.	( / / )					
<u> </u>						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
-						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price		<u>.</u>				
EGM approval date						
(if applicable)						
	( / / )					
4.						
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordin	nary shares)		_
			(Prefere	ence shares)		_
			(0	Other class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2.		
( / / )		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Class of shares issuable (//ote I)  1. Rights issue At price: State currency    Class of shares issuable (// / ) date: (dd/mm/yyyy)  EGM approval date: (// / )  Class of shares issuable (// / )  Class of shares issuable (// / )  EGM approval date: (dd/mm/yyyy)  EGM approval date: (// / )  EGM approval date: (// / )  Class of shares issuable (// / )  EGM approval date: (// / )  Class of shares issuable (// / )  EGM approval date: (// / )  EGM approval date: (// / )  EGM approval date: (// / )  Class of shares issuable (// / )  EGM approval date: (// / )		vements in Issued Shar				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price: State currency      State currency							
EGM approval date: ( / / )  Class of shares issuable ( / / )  Lissue and allotment ( / / )  EGM approval date: ( / / )  At price: State currency    Class of shares issuable ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )	1. Right	s issue At price :	Issue and allotment	( / /	)		
2. Open offer At price: State currency State currency State currency State currency State currency State currency State (dd/mm/yyyy)  EGM approval date: (///)  Class of shares issuable (Note 1)  Issue and allotment (///)  State currency State currency State date: (dd/mm/yyyy)  EGM approval date: (///)  Class of shares issuable (///)  EGM approval date: (///)  Class of shares issuable (///)  EGM approval date: (///)  State currency State			EGM approval date:	( / /	)		
2. Open offer At price: State currency State currency State currency State currency State currency State currency State (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment (///)  date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (///)  (dd/mm/yyyy)  Issue and allotment (///)  State currency State currency State currency (///)  EGM approval date: (///)  State currency (///)							
Class of shares issuable (// / )  3. Placing  At price: State currency  Class and allotment (// )  date: (dd/mm/yyyy)  EGM approval date: (// )  State currency  EGM approval date: (// )  date: (dd/mm/yyyy)  EGM approval date: (// )  Class of shares issuable (// )  EGM approval date: (// )					_		
Class of shares issuable (\(\lambda(l)\)   State (\(\lambda(l)\)   Issue and allotment (\(\lambda(l)\)   (\(\lambda(l)\)	2. Open	offer At price :		( / /	)		
3. Placing At price: State currency ————————————————————————————————————				( / /	)		
3. Placing At price: State currency ————————————————————————————————————							
Class of shares issuable							
Class of shares issuable	3. Placin	ng At price :		( / /	)		
(Note 1)  4 Bonus issue  Issue and allotment  ( / / )				( / /	)		
(Note 1)  4 Bonus issue  Issue and allotment  ( / / )							
14 Bonis issue							
	4. Bonu	s issue		( / /	)		
EGM approval date: ( / / ) (dd/mm/yyyy)				( / /	)		

	Time of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							month
5.	Scrip dividend	At price :	State	Class of shares issuable (Note 1)  Issue and allotment	( / /			
	Strip drividend	110 p1100 1	currency —	date: (dd/mm/yyyy)		,		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shows issuable				
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Total E. (O	rdinary s	hares	)	
			ference s	hares	)	
			(Other	class	)	
To	otal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A to E	):	(1	.)	
				(2	2)	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	E):			
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total of	A to E):			
(7	hese figures should be the same as the relevant figu	res under II above ("Movem	ents in Is	sued	Share Capitai	!").)
137	Confirmations					

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(*Note 2*)

- all money due to the listed issuer in respect of the issue of securities has been received by it; (i)
- all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of (ii) Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);

(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remarl	xs (if any):
Submit	ted by: Chiu Chi Hong
Title:	Director
	(Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- *3. "Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. *If there is insufficient space, please append the prescribed continuation sheet.*