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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**HENDERSON LAND MTN LIMITED**

*(Incorporated in the British Virgin Islands with limited liability)*

(the **Issuer**)

**Issue of US\$300,000,000 3.875 per cent. Guaranteed Notes due 2029 (the  
“Notes”)**

**(Stock Code: 5813)**

**Under the Issuer’s U.S.\$5,000,000,000**

**Medium Term Note Programme**

(the **Programme**)

unconditionally and irrevocably guaranteed by



**恒基兆業地產有限公司  
HENDERSON LAND DEVELOPMENT COMPANY LIMITED**

*(Incorporated in Hong Kong with limited liability)*

(Stock code: 12)

(the **Guarantor**)

*Joint Bookrunners and Joint Lead Managers*

**HSBC**

**Mizuho Securities**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the Offering Circular relating thereto dated 15 October 2018 and the Pricing Supplement dated 21 February 2019. The listing of the Notes is expected to become effective on 4 March 2019.

4 March 2019

As at the date of this announcement, the Directors of the Issuer are Fung Lee Woon King, Lee King Yue, Lee Ka Shing and Kwok Ping Ho.

As at the date of this announcement, the Directors of the Guarantor are Dr Lee Shau Kee (*Chairman and Managing Director*), Dr Lee Ka Kit (*Vice Chairman*), Dr Lam Ko Yin, Colin (*Vice Chairman*), Lee Ka Shing (*Vice Chairman*), Yip Ying Chee, John, Suen Kwok Lam, Fung Lee Woon King, Lau Yum Chuen, Eddie, Kwok Ping Ho and Wong Ho Ming, Augustine as Executive Directors; Lee Pui Ling, Angelina and Lee Tat Man as Non-executive Directors; and Kwong Che Keung, Gordon, Professor Ko Ping Keung, Wu King Cheong, Woo Ka Biu, Jackson, Professor Poon Chung Kwong and Au Siu Kee, Alexander as Independent Non-executive Directors.