Tomson Group

TOMSON GROUP LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 258)

PROFIT WARNING

This announcement is made by the Company under Part XIVA of the SFO and pursuant to Rule 13.09(2)(a) of the Listing Rules.

The Board wishes to inform that based on a preliminary assessment, the Group is expected to record a substantial decrease of approximately 70% in its consolidated profit after taxation attributable to the Shareholders for the year ended 31st December, 2018 as compared with that of HK$1,255 million for the corresponding period in 2017.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Tomson Group Limited (the "**Company**", and when together with its subsidiaries, the "**Group**") under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) ("**SFO**") and pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

The board of directors of the Company (the "**Board**") wishes to inform shareholders of the Company (the "**Shareholders**") and potential investors that the Group is expected to record a substantial decrease of approximately 70% in its consolidated profit after taxation attributable to the Shareholders for the year ended 31st December, 2018 as compared with that of HK$1,255 million for the corresponding period in 2017.

The expected decrease in the results of the Group is mainly attributable to the completion of disposals of the Group's investments in the property projects in Tianjin, the People's Republic of China in 2017. In contrast for the year 2018, there was a one-off gain on disposals of a joint venture and subsidiaries recognized in 2017. In addition, there was an overall decrease in the gross proceeds from the property projects of the Group for the year 2018, mainly arisen from the completion of the disposal of subsidiaries in Tianjin in the second half of 2017.

As the Company is in the process of finalizing the annual results of the Group for the year ended 31st December, 2018, the information contained in this announcement is only based on a preliminary assessment by the Company with reference to the information currently available and the consolidated management accounts of the Group, which have neither been confirmed nor audited by the Company's auditor. Details of the audited consolidated annual results of the Group for the year ended 31st December, 2018 are expected to be announced by the Company in late March 2019.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board of
TOMSON GROUP LIMITED
Hsu Feng
Chairman and Managing Director

Hong Kong, 4th March, 2019

As at the date of this announcement, the Board comprises four executive directors, Madam Hsu Feng (Chairman and Managing Director), Mr Albert Tong (Vice-Chairman), Mr Tong Chi Kar Charles (Vice-Chairman) and Mr Yeung Kam Hoi, and three independent non-executive directors, Mr Cheung Siu Ping, Oscar, Mr Lee Chan Fai and Mr Sean S J Wang.