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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Rsun 弘陽

Redsun Properties Group Limited

弘陽地產集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1996)

US\$300,000,000 11.50% Senior Notes due 2021 (the “Notes”)

(Stock Code: 5837)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

**China International
Capital Corporation**

Barclays

**Guotai Junan
International**

Haitong International

Joint Bookrunners and Joint Lead Managers

UBS

Deutsche Bank

HSBC

**CMB
International**

**Future Land
Resources**

**Orient Securities
(Hong Kong)**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes as described in the offering memorandum dated 25 February 2019, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap.571) of Hong Kong) only. The listing of the Notes is expected to become effective on 5 March 2019.

On behalf of the Board
Redsun Properties Group Limited
Zeng Huansha
Chairman

Hong Kong, 4 March 2019

As of the date of this announcement, Mr. Zeng Huansha and Mr. He Jie are the executive Directors; Mr. Jiang Daqiang, Mr. Zhang Liang and Mr. Zhang Hongwu are the non-executive Directors; and Mr. Lee Kwok Tung Louis, Mr. Leung Yau Wan John and Mr. Au Yeung Po Fung are the independent non-executive Directors.