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MIE HOLDINGS CORPORATION

MI能源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1555)

ANNOUNCEMENT

AMENDMENTS TO CONVERTIBLE BONDS

Reference is made to the announcements of MIE Holdings Corporation (the “**Company**”) dated January 23, 2018, January 26, 2018, January 22, 2019 and February 27, 2019 (together, the “**Bonds Announcements**”) in relation to the Amendments of the Conditions of the HK\$340,000,000 5.00 per cent. convertible bonds due 2021 by the Company (the “**Convertible Bonds**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Bonds Announcements.

The Company has obtained approval from the Stock Exchange in relation to the Amendments under Rule 28.05 of the Listing Rules.

By Order of the Board
MIE Holdings Corporation
Mr. Zhang Ruilin
Chairman

Hong Kong, March 4, 2019

As at the date of this announcement, the Board comprises (1) the executive directors namely Mr. Zhang Ruilin and Mr. Zhao Jiangwei; (2) the non-executive director namely Ms. Xie Na; and (3) the independent non-executive directors namely Mr. Mei Jianping, Mr. Jeffrey Willard Miller and Mr. Guo Yanjun.