

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	ng Limited		
Name of Issuer SMI Ho	oldings Group Limite	d	
Date Submitted 04/03/2	019		
I. Movements in Authorised Share Cap	ital		
1. Ordinary Shares			
(1) Stock code : <u>00198</u> Descri	ption: Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	4,000,000,000	0.50	2,000,000,000
Increase/(decrease)	N/A	N/A	N/A
Balance at close of the month	4,000,000,000	0.50	2,000,000,000
(2) Stock code : N/A Descri	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	N/A	N/A
Balance at close of the month	N/A	N/A	N/A

28/02/2019

HK\$2,000,000,000

\sim	D C	C1
,	Preteren	ce Shares

ption: N/A		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
N/A	N/A	N/A
N/A	N/A	N/A
N/A	N/A	N/A
ption: N/A		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
N/A	N/A	N/A
N/A	N/A	N/A
N/A	N/A	N/A
	No. of preference shares N/A N/A N/A N/A No. of other classes of shares N/A N/A	No. of preference shares No. of preference shares N/A N/A N/A N/A N/A N/A N/A N/

Total authorised share capital at the end of the month (State

currency):

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding				
month _	2,720,041,916	N/A	N/A	N/A
Increase/ (decrease)				
during the month _	N/A	N/A	N/A	<u>N/A</u>
Balance at close				
of the month	2,720,041,916	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	-			No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued	
approval date (dd/mm/yyyy) and -		Movement di	uring the month		thereto	pursuant thereto as at close of the
class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		
Share Option						
Scheme						
(30/9/2009)						
Exercise price						
HK\$4.37 per						
share						
Granted date (12Oct2017)	84,000,000	0	0	0	0	42,000,000
(Note 1)						
2. N/A						
(/ /) shares (Note 1)						
3. N/A						
(/ /) shares (Note 1)						
(Note 1)		,	Total A. (Ordin	nary shares)	N/A	
				ence shares)	N/A	
			•	Other class)	N/A	
Total funds raised du	ring the month	from exercise of		-,		
options (State curren			N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
	-				
(/ /)	-		· -		_
Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price		<u>-</u>			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	-	_			
	-				
(/ /)	-				-
Stock code (if listed)		_			
Class of shares issuable (<i>Note 1</i>)					
Subscription price		_			
EGM approval date		-			
(if applicable)	(/ /)				
(dd/mm/yyyy) 3. N/A	(/ /)	_			
	- -				
	-				_
(/ /) Stock code (if listed)					
Class of shares		_			
issuable (Note 1)		_			
Subscription price EGM approval date		-			
(if applicable)					
	(/ /)	_			
4. N/A	-				
	-				
(/ /)					_
		_			
Class of shares issuable (<i>Note 1</i>)					
Subscription price		_			
EGM approval date		_			
(if applicable) (dd/mm/yyyy)	(/ /)				
	(, , , , ,	=			
	Tota		nary shares) N/A		=
		•	ence shares) N/A		_
		(Other class) N/A	1	=

Convertibles (i.e. Convertible into		Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
1. 5% Convertible Notes due						
2019 (Reference is made to	_					
announcement dated 19/12/2017	_					
difficulties dated 17,12,201.	— !!!/¢	10 000 000		10 000 000		2 000 000
Stock code (if listed)	HK\$	10,000,000		10,000,000		2,000,000
Class of shares	1 1/ /1					
issuable (Note 1)	Ordinary share	ė				
	\$5.00 per ordinary					
EGM approval date						
(if applicable)	37/4					
(dd/mm/yyyy))	N/A					
2. 7.5% Convertible Loans due	_					
2020 (Reference is made to	_					
announcement dated 02/05/2018)		651,550,000	_	651,550,000		1 10 200 511
Stock code (if listed)	HK\$ N/A	031,330,000		031,330,000	-	169,233,766
Class of shares	11/12					
issuable (Note 1)	Ordinary share	·				
	\$3.85 per ordinary	share				
EGM approval date (if applicable) (dd/mm/yyyy)	N/A					
3.						
	-					
	-					
	-					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
4.	-					
	-					
	-					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
			otal C. (Ordina	ary shares) N/A		
			(Preferen	ice shares) N/A		_
			(0	ther class) N/A		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A shares (Note 1)	-	
2. <u>N/A</u>	_	
shares (Note 1)	_	
3. N/A	-	
(/ /) shares (Note 1)		
Shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)		
(Other class)	N/A	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1) po 01 10000			Class of shares issuable (Note 1)	N/A		
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)		
					,		
				Class of shares issuable (Note 1)	N/A		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue				TOI WAIN D	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may
5.	1	At price :	State currency —	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A (/ /) (/ /)		
6.	Repurchase of shares		9,648,000 shares	Class of shares repurchased (<i>Note 1</i>) Cancellation date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)	Ordinary (Remark 1) (31/05/2018)		
7.	Redemption of shares			Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A (/ /)		
8.	Consideration issue	At price:	State currency —	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A (/ /) (/ /)		

					For Main Bo	ard ai	nd GEM listed i	
	Type of Issue						No. of new shares of issuer issued during the month bursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							
				Class of shares issuable (Note 1)	N/A			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)				
İ				EGM approval date: (dd/mm/yyyy)				
						_		
10	Other			Class of shares issuable (Note 1)	N/A			
10.	Other (Please specify)	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
				EGM approval date: (dd/mm/yyyy)	(/ /)	-		
				T-1	al E. (Ordinary sl	horas	NI/A	
				100	al E. (Ordinary sl (Preference sl (Other	hares)	N/A	 - -
То	otal increase / (d	ecrease) in	ordinary shares dur	ring the month (i.e. Total o	f A to E):	(1)	N/A	
						(2)	N/A	
To	otal increase / (d	ecrease) in	preference shares d	luring the month (i.e. Total	of A to E):	. /	N/A	
To	otal increase / (d	ecrease) in	other classes of sha	ares during the month (i.e.	Total of A to E):		N/A	
	•			t figures under II above ("	<i>,</i>	ed Sh	are Capital").)	

Remarks (if any):
Remark 1:
The Group repurchased a total of 9,648,000 ordinary shares on 5 June 2018, 6 June 2018, 7 June 2018, 15 June 2018, 29 June 2018, 4 July 2018, 5 July 2018, 6 July 2018, 10 July 2018, 13 July 2018, 30 July 2018, 31 July 2018, 3 August 2018 and 31 August 2018, but such shares were not yet cancelled as at the month end date of 28 February 2019.
Submitted by: Kenneth Jack SHANG
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Title:Director
(Director, Secretary or other duly authorised officer)
Notes:
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

2.