

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	28 February 20	)19			
To : Hong Kong Exchanges and C	learing Limi	ited			
Name of Issuer	Shenzhou	Space Park Group L	imited		
Date Submitted	4 March	2019			
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : 692	Descripti	on : <u></u>			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mor	ith _	1,500,000,000,000	HK\$0.001	HK\$1,500,000,000.00	
Increase/(decrease)	-				
Balance at close of the month	-	1,500,000,000,000	HK\$0.001	HK\$1,500,000,000.00	
(2) Stock code : N/A	Descripti	on :			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mor	ith _				
Increase/(decrease)	-				
Balance at close of the month	-				

28 February 2019

2. Preference Sha	ires				
Stock code :	N/A	Descriptio	n :		
			No. of preference shares	Par value (State currency)	Authorised share capita (State currency)
Balance at close of	of preceding m	onth _			
Increase/(decreas	e)	_		-	
Balance at close of	of the month	_			
3. Other Classes	of Shares				
Stock code :	N/A	Descriptio	n:		
		١	No. of other classes of shares	Par value (State currency)	Authorised share capita (State currency)
Balance at close of	of preceding m	onth _			
Increase/(decreas	e)	_		-	
Balance at close of	of the month	_		<u> </u>	

Total authorised share capital at the end of the month (State currency): **HK\$1,500,000,000.00** 

## II. Movements in Issued Share Capital

	No. of ordinar	y shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	8,654,748,014					
Increase/ (decrease) during the month						
Balance at close of the month	8,654,748,014					

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under S	Share Option Scl	nemes of the Issue	er)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during the	issuer which may be
including EGM					month pursuant thereto	issued pursuant thereto
approval date		Movement durir	na the month		•	as at close of the month
(dd/mm/yyyy) and -		Movement duni	ig the month		<del>_</del>	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
100000000						
1. Share option						
scheme						115,833
(adopted on						
27/5/2002)						
exercise price:						
HK\$33.193						
( / / )						
Ordinary shares						
(Note 1)			-			
(Note 1)						
O Chara antian						040 700 000
2. Share option						210,700,000
scheme						
(adopted on						
28/6/2013)						
exercise price:						
HK\$0.485						
AGM approval						
date						
( 28/06/2013)						
Ordinary shares						
(Note 1)						
3. Share option		<b>-</b>			<b>-</b>	275,600,000
scheme					<del></del>	213,000,000
(adopted on						
28/6/2013)						
exercise price:						
_HK\$0.78	<u>-</u>					

For Main Board and GEM listed issuers AGM approval date (30/06/2014) Ordinary shares (Note 1) 4. Share option 34,000,000 scheme (adopted on 28/6/2013) exercise price: HK\$0.133 AGM approval date (29/06/2015) Ordinary shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A

(Other class)

Total funds raised during the month from exercise of options

(State currency)

N/A

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		monu	monar	month		
	_					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(	)				
2.	 _					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)	-					
Subscription price  EGM approval date  (if applicable)  (dd/mm/yyyy)  3.	( 1 1	)				
	_					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4.		)				
( / / )	<del>-</del>			·		-
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(	)				
	, , ,		otal B. (Ord	linary shares) rence shares)		_
			(1.10161	(Other class)		<u> </u>

Con	vertibles (i.e. Convertible into s	Shares of the Issuer	which are to be Liste	d)			
Clas	s and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		HK\$	NIL	NIL	NIL	NIL	NIL
		<u> </u>					
	Stock code (if listed)						
	Class of shares issuable (Note 1)	Ordinary Shares	<u> </u>				
	Subscription price	HK\$					
	SGM approval date (if applicable) (dd/mm/yyyy)	,					
		HK\$	NIL	NIL	NIL	NIL	NIL
		<u> </u>					
	Stock code (if listed)	N/A			_		
	Class of shares issuable (Note 1)	Ordinary Shares	<u> </u>				
	Subscription price SGM approval date	HK\$					
	(if applicable) (dd/mm/yyyy)						
2.		HK\$	NIL	NIL	NIL	NIL	NIL
		<del></del>					
		_					
	Stock code (if listed)	N/A					
	Class of shares issuable	Ordinar Chara					
	(Note 1) Subscription price	Ordinary Shares HK\$	<u> </u>				
	AGM approval date	ΠΨ					
	(if applicable) (dd/mm/yyyy)						
	(ua/!!!!!/yyyy)			Total C. (Ord	dinary shares)	N/A	
					rence shares)	N/A	_
				•	(Other class)	N/A	_ _

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under <a href="Share Option Schemes">Share Option Schemes</a>)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
shares (Note 1)  Total D. (Ordinary shares)		
(Preference shares) (Other class)		

Ott	ner Movements in	ssued Share Cap	tai				No. of new shares of issuer issued during the month pursuant thereto	new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								<u> </u>
				Class of shares issuable				
2.	Open offer	At price :	State currency	 (Note 1) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)		_		
3.	Placing	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)		_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							-	

For Main Board and GEM listed issuers No. of new shares of No. of issuer issued during new the month pursuant shares thereto of issuer which may be issued pursuant thereto as at close of the Type of Issue month Class of shares issuable (Note 1) State Issue and allotment date: Scrip dividend At price: (//)currency (dd/mm/yyyy) EGM approval date: (//)(dd/mm/yyyy) Class of shares repurchased (Note 1) Cancellation date: Repurchase of shares ( / / (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) Class of shares redeemed

		(Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers No. of new shares of No. of issuer issued during new the month pursuant shares thereto of issuer which may be issued pursuant thereto as at close of the Type of Issue month Class of shares issuable (Note 1) Issue and allotment date: Capital reorganisation ( / /(dd/mm/yyyy) EGM approval date: (///)(dd/mm/yyyy) Class of shares issuable (Note 1) 10. Other At price: HKD Issue and allotment date: (Please specify) (dd/mm/yyyy) AGM approval date: ( / /(dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):		For Main Board and GEM listed issuers
Submitted by:	Yuen Kwok Kuen	
Title: (Director, Secreta	Secretary ry or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.