

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or a solicitation of an offer to acquire, purchase or subscribe for securities or an invitation to enter into an agreement to do any such things, nor is it calculated to invite any offer to acquire, purchase or subscribe for any securities.

This announcement does not constitute an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. No securities may be offered or sold in the United States absent registration or an exemption from applicable registration requirements. There will be no public offering of securities in the United States.

This announcement is not for distribution, directly or indirectly, in or into the United States.



遠洋集團

Sino-Ocean Group Holding Limited

(incorporated in Hong Kong with limited liability)

(Stock Code: 03377)

COMPLETION OF REDEMPTION OF

US\$500,000,000 4.625% GUARANTEED NOTES DUE 2019

(Stock Code: 05781)

Issued by

Sino-Ocean Land Treasure Finance I Limited

(incorporated in the British Virgin Islands with limited liability)

Sino-Ocean Group Holding Limited

(Incorporated in Hong Kong with limited liability under the Hong Kong Companies Ordinance)

Stock Code : 03377

Reference is made to the announcement of Sino-Ocean Group Holding Limited (the “**Company**”) dated 29 January 2019 (the “**Announcement**”) in relation to the notice of redemption issued by the Issuer to redeem the 2019 Notes. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as defined in the Announcement.

The Company wishes to announce that the 2019 Notes were redeemed in whole on 1 March 2019. Upon completion of the Redemption, all the 2019 Notes were cancelled and there were no outstanding 2019 Notes in issue. The Company has applied to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the 2019 Notes. Withdrawal of the listing of the 2019 Notes is expected to become effective upon the close of business on 11 March 2019.

By order of the Board
Sino-Ocean Group Holding Limited
LAI Yin Ping
Company Secretary

Hong Kong, 4 March 2019

As at the date of this announcement, the directors of the Company comprise:

Executive Directors:

Mr. LI Ming
Mr. WEN Haicheng
Mr. SUM Pui Ying

Non-executive Directors:

Mr. ZHAO Lijun
Mr. FU Fei
Mr. FANG Jun
Ms. LI Liling

Independent non-executive Directors:

Mr. HAN Xiaojing
Mr. SUEN Man Tak
Mr. WANG Zhifeng
Mr. JIN Qingjun
Ms. LAM Sin Lai Judy