日休日父香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

28 February 2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Jinmao Hotel and Jinmao (China) Hotel Investments and Management Limited
Date Submitted	4 March 2019

I. Movements in Authorised Share Capital

1. Ordinary Shares (as a component of Share Stapled Units Note 3)

(1) Stock code : <u>06139</u> Descrip	otion :	Ordinary Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month	5,000,000,000	HK\$0.0005	HK\$2,500,000	
Increase/(decrease)				
Balance at close of the month	5,000,000,000	<u>HK\$0.0005</u>	HK\$2,500,000	
(2) Stock code : Descrip	otion :			
	No. of ordinary shares		Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares (as a component of Share Stapled Units ^{Note 3})

Stock code :	06139	_Descrip	tion :	on : Preference Shares			
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close	of precedin	g month	5,000,000,000	HK\$0.0005	HK\$2,500,000		
Increase/(decrea	ise)	-		_			
Balance at close	of the mon	th _	5,000,000,000	HK\$0.0005	HK\$2,500,000		

3. Other Classes of Shares

Stock code :Descrip	tion :			
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month				
Increase/(decrease)		-		
Balance at close of the month				

Total authorised share capital at the end of the month (*State currency*):

HK\$5,000,000

II. Movements in Issued Ordinary Shares and Preference Shares (as components of Share Stapled Units ^{Note 3}) and Issued Share Stapled Units ^{Note 3}

	No. of ordina	ry shares	No. of preference	No. of Share Stapled Units	No. of other classes of
	(1)	(2)	shares	Note 3	shares
Balance at close of preceding month	2,000,000,000		2,000,000,000	2,000,000,000	
Increase/ (decrease) during the month					
Balance at close of the month	2,000,000,000		2,000,000,000	2,000,000,000	

Share Options (und						
Particulars of share option scheme including EGM		Movement duri				No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date	I		ng me monun		-	the month
(dd/mm/yyyy) and class of shares		F actorian d		l		
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1</u> 						
shares						
(Note 1) 2						
<u>Z.</u>						
(/ /)						
<u>shares</u> (Note 1)						
(11010-1)						
<u>3</u>						
<u>(/ /)</u> shares						
(Note 1)		Total A	(Ordinary sh	ares ^{Note 3})		
		i otari i ti	(Preferen			
			Note 3			
			(Share Sta	pled Units Note 3)		
			(Ot	her class)		
Total funds raised de of options (State cur		nth from exerc	ise 			

III. Details of Movements in Issued Ordinary Shares and Preference Shares (as components of Share Stapled Units $^{Note 3}$) and Issued Share Stapled Units $^{Note 3}$

Warrants to Issue Shares of the	Issuer which a	are to be Listed	k			
Description of warrants (Date of expiry - dd/mm/yyyy)	۲ Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)			-			
(dd/mm/yyyy)	(/ /)	-			
(/ /) Stock code (if listed) Class of shares			-			
issuable (Note 1)			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
3			_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			-			
(dd/mm/yyyy) 	(/ /)	-			
(/ /)						
Stock code (if listed) Class of shares issuable <i>(Note 1)</i>						
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	(/ /)	_			
		Total B.	Ordinary sl	hares ^{Note 3}) nce shares		-
				Note 3		
			(Share Sta	apled Units		
			(0	ther class)		-

Convertibles (i.e. Convertible	into Shares of the	he Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	<i>, , , ,</i> , , , ,					
(dd/mm/yyyy))	(/ /)					
2	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3	(/ /)					
<u>.</u>	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4	(, ,)					
	—					
	_					
.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(Total C	. (Ordinarv sh	ares ^{Note 3})		
				ares ^{Note 3})		-
						-
		(Sh	-	Inits ^{Note 3})		-
			(O	ther class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares Note 3)		
(Preference shares ^{Note 3})		
(Share Stapled Units ^{Note 3})		
(Other class)		

	³) and Issued S	Share Stapled	Units ^{Note 5}				No. of new	No. of new
	Type of Issue						shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Other Movements in Issued Ordinary Shares and Preference Shares (as components of Share Stapled Units) and Issued Share Stapled Units

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares		_		
_	Conin dividend		State	issuable (Note 1) Issue and allotment	(/ /)		
5.	Scrip dividend	At price :	currency ——	- date : (dd/mm/yyyy)		`		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares				
6.	Repurchase of shares			repurchased (Note 1) Cancellation date :	(/ /)		
	Sharee			(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable <i>(Note 1)</i>				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		_		
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue			No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) At price :	State currency	Class of shares issuable (Note 1) Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy)))	
		Total E. (Ordinary shares ^N (Preference shares ^N (Share Stapled Units ^N (Other cl	lote 3)	- - -

Total increase / (decrease) in ordinary shares ^{Note 3} during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares ^{Note 3} during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in Share Stapled Units ^{Note 3} during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Ordinary Shares and Preference Shares (as components of Share Stapled Units ^{Note 3}) and Issued Share Stapled Units ^{Note 3}).)	

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Remarks (if any):
Submitted by:HO Wing Tsz Wendy
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.
- 3. A Share Stapled Unit is the combination of the following securities or interests in securities which, subject to the provisions in the trust deed constituting Jinmao Hotel, can only be dealt with together and may not be dealt with individually or one without the others: (a) a Unit in Jinmao Hotel; (b) the beneficial interest in a specifically identified ordinary share of Jinmao (China) Hotel Investments and Management Limited ("JCHIML") linked to the Unit and held by Jinmao (China) Investments Manager Limited as legal owner in its capacity as trustee-manager of Jinmao Hotel; and (c) a specifically identified preference share of JCHIML stapled to the Unit.