

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Cleari	ng Limited				
Name of Issuer  Date Submitted		Sun Hing Vision Group Holdings Limited 04/03/2019			
I. Movements in Authorised Sha	re Capital				
1. Ordinary Shares					
(1) Stock code: 125 Descr	iption: Ordinary	Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	500,000,000	HK\$0.10	HK\$50,000,000		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	500,000,000	HK\$0.10	HK\$50,000,000		
(2) Stock code : <u>NIL</u> Descr	ription : <u>NIL</u>				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

28/02/2019

2. Preference Shares N/A			
Stock code :Descri	ption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares N/A			
Stock code :Descri	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			_

Total authorised share capital at the end of the month (*State currency*):

HK\$50,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	262,778,286	N/A	<u>N</u> /A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	262,778,286	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option	selfelles of the	155001)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -					=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on 4 May 1999						
(04/05/1999)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)	_			-		
,						
2. Share Option						
Scheme adopted						
on 6 Sept. 2004						
(06/09/2004)	NIL	NIL	NIL	NIL	NIL	NIL
Ordinary shares	NIL	NIL	NIL	NIL	MIL	NIL
(Note 1)						
3. Share Option						
Scheme adopted						
on 22 Aug. 2014						
( 22 /08 /2014)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
$\frac{\text{Ordinary Shares}}{(Note 1)}$	1,12	1112		- 1112	1112	
(11010 1)		Τz	otal A. (Ordin	ary charec)	NII	
		10	·	nce shares)		
			,	,		
			·	Other class)	NIL	
Total funds raised dur		n from exercise of				
options (State current	ey)		NIL			
İ						

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	NIL	NIL	NIL	NIL	NIL	NIL
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	<i>'</i> )	-			
2.	-					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /	· )	-			
<u>3.</u>	_					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / /		- - -			
	<del>-</del> 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		· )	- - -			
	, ,	Tota	(Prefere	nary shares) <u>NIL</u> ence shares) <u>NIL</u> Other class) <u>NIL</u>	ı	

Class and description  1.		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<u> </u>					
	NIL	NIL	NIL	NIL	NIL	NIL
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2.						
	<u> </u>					
	<del>_</del>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.						
	<u>—</u>					
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date		<u></u>				
(if applicable) (dd/mm/yyyy)	( / / )					
_				nary shares) NII ence shares) NII		<del>-</del>
				Other class) NII		- -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	NIL	NIL
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)	NIL NIL NIL	

Class of shares issuable		Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		••						
At price : currency			State		( / /	)		
Class of shares issuable   NIL   NIL	1.	Rights issue			(	,		
Class of shares issuable   Class of shares iss					( / /	)		
Class of shares issuable				· 33337			NIL	<u>NIL</u>
2. Open offer  At price: State currency    Issue and allotment date: (dd/mm/yyyy)								
Class of shares issuable (Note 1)  3. Placing  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  NIL  NIL  NIL  NIL  NIL  NIL  NIL  NI	2.	Open offer		Issue and allotment	( / /	)		
NIL   NIL					( / /	)		
State   Currency   Currency   State   Currency   Currency   Currency   State   Currency				(dd/llill/yyyy)			NIL	NIL
3. Placing  At price: State currency    Issue and allotment								
Class of shares issuable	3.	Placing	At price : State currency	_ Issue and allotment	( / /	)		
Class of shares issuable (Note 1)  4. Bonus issue  Issue and allotment (///) date: (dd/mm/yyyy)  EGM approval date: (///) (dd/mm/yyyy)				EGM approval date:	( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)				(dd/llilli/yyyy)			NIL	NIL
4. Bonus issue  date : (dd/mm/yyyy)  EGM approval date: ( / / )								
(dd/mm/yyyy)	4.	Bonus issue			( / /	)		
					( / /	)		
				(dd/IIIII/yyyy)			NIL	NIL

For Main Board and GEM listed issuers

	Type of Issue			<u> </u>	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend At price : State currency ———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /			
		EGM approval date: (dd/mm/yyyy)	( / /	)	NIL	<u>NIL</u>
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	NIL	<u>NIL</u>
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					NIL	NIL
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	NIL	NIL

			FC	or Main	Board	l and GEM lis	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NIL	NIL
10	Other	Stato	Class of shares issuable (Note 1)				
10.	(Please specify)	At price : State currency	date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)	NIL	NIL
			Total E. (O	rdinary s ference s (Other	shares	) NIL	- - -
To	otal increase / (decre	ease) in ordinary shares durin	ng the month (i.e. Total of A to E)	):	(1	NIII	
To	otal increase / (decre	ease) in preference shares du	ring the month (i.e. Total of A to	E):	(2	NIL	
	Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					NIL	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any	Remarks (if any):					
Submitted by:	LEE KAR LUN CLARENCE					
Title:	Secretary					
	(Director, Secretary or other duly authorised officer)					
(= 11000	- ,					

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.