

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	28/02/2019					
To : Hong Kong Exchanges ar	To : Hong Kong Exchanges and Clearing Limited					
	MIE Holdings Corporation 05/03/2019					
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <u>01555</u>	1) Stock code : 01555 Description : Ordinary Shares					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	month	100,000,000,000	US\$0.001	US\$100,000,000.00		
Increase/(decrease)		N/A		N/A		
Balance at close of the month		100,000,000,000	US\$0.001	US\$100,000,000.00		
(2) Stock code : N/A	Descrip	otion: N/A				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	month	N/A	N/A	N/A		
Increase/(decrease)		N/A		N/A		
Balance at close of the month		N/A	N/A	N/A		

Stock code : N/A Descrip	otion:	tion : N/A				
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	N/A	N/A	N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	N/A	N/A	N/A			
3. Other Classes of Shares						
Stock code : N/A Descrip	otion:	N/A				
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Ralanco at close of proceeding						
Balance at close of preceding month	N/A	N/A	N/A			
	N/A N/A	<u>N/A</u>	N/A N/A			

Total authorised share capital at the end of the month (State currency):

US\$100,000,000.00

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	2,938,596,793	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	2,938,596,793	N/A	N/A	N/A		

### III. Details of Movements in Issued Share Capital

Share Options (under						
Particulars of share		Movement du	ring the month	l	No. of new shares of	No. of new shares of
option scheme					issuer issued during issuer which	
including EGM					the month pursuant	issued pursuant
approval date					thereto	thereto as at close of
(dd/mm/yyyy) and						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO share						
option scheme						
adopted on						
20/11/2009						
Exercise Price:						
US\$0.13						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	4,666,823
(Note 1)						
2. Pre-IPO share						
option scheme						
adopted on						
20/11/2009						
Exercise Price:						
US\$0.25						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	3,079,266
(Note 1)						
,						
3. Share option						
scheme adopted						
on 27/11/2010						
Exercise Price:						
HK\$2.254						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	15,895,000
(Note 1)						
4. Share option						
scheme adopted						
on 27/11/2010						
Exercise Price:						
HK\$1.40						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	45,142,174
(Note 1)						· ,

Particulars of share	N	lovement duri	ng the month		No. of new shares of	No. of new shares of
option scheme						issuer which may be
including EGM approval date					the month pursuant thereto	issued pursuant thereto as at close of
(dd/mm/yyyy) and					mereto	the month
class of shares						tho month
issuable	Granted	Exercised	Cancelled	Lapsed		
5. Share option						
scheme adopted						
on 27/11/2010						
Exercise Price: HK\$0.816						
Ordinary shares						
(Note 1)	N/A	N/A	N/A	N/A	N/A	68,510,000
111010 1)		14/71		14//		
6.						
<u> </u>						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)	IN/A	11/73	IN/A	11/71	11/74	11/73
(*********)						
7.						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)	IN/A	11/73	IN/A	11/71	11/7	11/73
(11010 1)						
8.						
<u> </u>						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)	14//	14//	1477	14// (	14// (	14//
9.						
<u>/ / / )</u>						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)	14//	14/71	14//	14// (	14// (	14//
,						
		-	intal A (Ondin	am, ahamaa\	NE	
		11	otal A. (Ordin	nce shares)		
				Other class)		
			(	51455)		
<del>-</del>						
Total funds raised dur		n trom exercis				
options (State currenc	·y <i>)</i>		<u>N/A</u>			

Convertibles (i.e. Convertible	e into Shares of t	the Issuer wh	nich are to be Lis	ted)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
	<u>—</u>					
Stock code (if listed) Class of shares						
issuable (Note 1)  Subscription price						
AGM approval date (if applicable)						
(dd/mm/yyyy)) 2. N/A						
2. 14/7						
Stock code (if listed) Class of shares				_		
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	( / / )					
J. 19/A	<u> </u>					
	<del></del>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A						
Stock code (if listed)	_					
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
_			Total C. (Ordin	ary shares) <u>Nil</u> nce shares) N/		_
				other class) N/		_
			,	′ <del></del>		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>IV/A</u>	-	
	-	
	1	
shares (Note 1)	<u>-</u>	
2. N/A		
	=	
shares (Note 1)		
3. N/A		
J. 19/A	-	
	1	
	=	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements	in Issued Share Capital				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment ( / / — date : (dd/mm/yyyy)	)		
			EGM approval ( / / date:	)		
			(dd/mm/yyyy)		N/A	N/A
			Class of sharesissuable (Note 1)			
2.	Open offer	At price : State	Issue and allotment ( / / — date : (dd/mm/yyyy)	)		
			EGM approval ( / / date:	)		
			(dd/mm/yyyy)		N/A	N/A
			Class of shares issuable (Note 1)			
3.	Placing	At price : State currency	Issue and allotment ( / / — date : (dd/mm/yyyy)	)		
		Garronay	EGM approval ( / / date:	)		
			(dd/mm/yyyy)		N/A	N/A
			Class of sharesissuable (Note 1)			
4.	Bonus issue		Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval ( / / date:	)		
			(dd/mm/yyyy)		N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			N/A
6.	Repurchase of shares		Class of shares repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)			N/A
7.	Redemption of shares		Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / )		N/A
8.	Consideration issue	At price : State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)			N/A

Type of Issue		i	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Olana of about			
	Class of shares issuable (Note 1)			
Capital reorganisation	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
	EGM approval ( / /	)		
	date: (dd/mm/yyyy)			
	(44,1111,177,177)		N/A	N/A
	Class of shares			
	issuable (Note 1)			
10. Other At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
·	EGM approval ( / /	)		
	date: (dd/mm/yyyy)			
	(***		N/A	N/A
	Total E. (Ordinary	shar	es) Nil	
	(Preference		· —	
	(Othe	r cla	ss) N/A	
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E	Ξ):	(1) Nil	
			(2) N/A	
Total increase / (decrease) in preference shares of	during the month (i.e. Total of A t	to E)	: N/A	
Total increase / (decrease) in other classes of sha	ares during the month (i.e. Total	of A	to E): N/A	
(These figures should be the same as the relevar Capital").)	nt figures under II above ("Move	men	ts in Issued S	hare

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

#### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue:
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):
N/A
Submitted by: Lian Yunfei
Title: Vice President and General Counsel (Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.