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濱 海 投 資 有 限 公 司
BINHAI INVESTMENT COMPANY LIMITED

(Incorporated in Bermuda with limited liability)
(Stock Code: 2886)

NOTICE OF BOARD MEETING

The board of directors (the "**Board**") of Binhai Investment Company Limited 濱海投資有限公司 (the "**Company**") hereby announces that a meeting of the Board will be held at A21, No.9 Sheng Da Street, TEDA, Tianjin, the People's Republic of China on 15 March 2019 at 2:30 p.m. for the following purposes (among other matters):

1. to consider and approve the audited consolidated annual results of the Company and its subsidiaries for the year ended 31 December 2018 and the publication of an announcement of such audited annual results; and

2. to consider the recommendation on payment of a final dividend, if any.

By order of the Board
BINHAI INVESTMENT COMPANY LIMITED
Gao Liang
Executive Director

Hong Kong, 5 March 2019

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Zhang Bing Jun and Mr. Gao Liang, four non-executive Directors, namely, Mr. Shen Xiao Lin, Mr. Zhang Jun, Mr. Wang Gang and Mr. Yu Ke Xiang, and four independent non-executive Directors, namely, Mr. Ip Shing Hing, J.P., Mr. Lau Siu Ki, Kevin, Professor Japhet Sebastian Law and Mr. Tse Tak Yin.