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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



遠東宏信有限公司
FAR EAST HORIZON LIMITED

FAR EAST HORIZON LIMITED

(the “**Company**”)

(incorporated in Hong Kong with limited liability)

(**Stock code: 3360**)

Issue of CNY1,070,000,000 4.90 per cent. Notes due 2021 (the “**Notes**”)
to be consolidated, form a single series and be fungible with the
CNY630,000,000 4.90 per cent. Notes due 2021 issued on 27 February 2018
(**Stock code: 85729**)

under the US\$4,000,000,000 Medium Term Note and Perpetual Securities Programme
(the “**Programme**”)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

China CITIC Bank
International

DBS Bank Ltd.

Guotai Junan
International

Standard Chartered
Bank

Application has been made to The Stock Exchange of Hong Kong Limited (“SEHK”) for the listing of, and the permission to deal in, the Notes as described in the offering circular dated 9 May 2018 prepared in respect of the Programme and the pricing supplement dated 26 February 2019 prepared in respect of the Notes. The Notes will be offered to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the SEHK and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) only. Permission to deal in the Notes is expected to become effective on or about 7 March 2019.

6 March 2019

As at the date of this announcement, the executive directors of the Company are Mr. KONG Fanxing and Mr. WANG Mingzhe, the non-executive directors of the Company are Mr. NING Gaoning (Chairman), Mr. YANG Lin, Mr. KUO Ming-Jian, Mr. LIU Haifeng David and Mr. John LAW, and the independent non-executive directors of the Company are Mr. CAI Cunqiang, Mr. HAN Xiaojing, Mr. LIU Jialin and Mr. YIP Wai Ming.