# **日KEX** 香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	28/02/2019
To : Hong Kong Exchanges and Clearing Limit	ted

Name of Issuer	Blockchain Group Company Limited (In Liquidation)
Date Submitted	6 March 2019

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>364</u> Desc	ription :	N/A	<u> </u>
	No. of ordinary shares	Par value (HK\$)	Authorised share capital ( <i>HK</i> \$)
Balance at close of preceding month	4,000,000,000	HK\$ 0.20	HK\$800,000,000
Increase/(decrease)	Nil	_	Nil
Balance at close of the month	4,000,000,000	HK\$ 0.20	HK\$800,000,000
(2) Stock code : <u>N/A</u> Desc	ription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			

### 2. Preference Shares

Stock code :	N/A	_Descripti	on :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mon	th _			
Increase/(decrease)		-		_	
	<b>.</b>				
Balance at close of	the month	-			

## 3. Other Classes of Shares

Stock code :	N/A	Description :			
			f other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding montl	ı			
Increase/(decrease)				-	
Balance at close of the	he month				

Total authorised share capital at the end of the month (HK\$):

### HK\$800,000,000

### II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,184,843,454	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,184,843,454	N/A	N/A	<u>N/A</u>

Share Options (under S Particulars of share option scheme			,		No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on 24/02/2012						
Date of grant:						
20/05/2014						
Exercise Price:						
HK\$2.0720						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	392,200
(Note 1)						
2. Share Option Scheme adopted on 24/02/2012 Date of grant: 30/04/2015 Exercise Price: HK\$1.9800 Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	1,500,000
		Т	,	nary shares) ence shares) Other class)	Nil N/A N/A	
Fotal funds raised durin options (HK\$)	ng the month	from exercise of		N/A		

### III. Details of Movements in Issued Share Capital

Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         2.		/ / )				
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3.						
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		/ / )				
		Total I	(Preferen	nce shares) N	Nil I/A I/A	

Con	vertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
	s and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
	Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
	EGM approval date (if applicable) (dd/mm/yyyy))						
2.							
	Stock code (if listed)						
	Class of shares						
	issuable ( <i>Note 1</i> ) Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)						
3.							
	Stock code (if listed)						
	Class of shares issuable ( <i>Note 1</i> )						
	Subscription price						
	(if applicable)						
4.	(dd/mm/yyyy)	( / / )					
	Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
	Subscription price						
	EGM approval date (if applicable)	,					
	(dd/mm/yyyy)	( / / )	r	Fotal C. (Ordin	ary shares)	Nil	
				(Prefere	nce shares)	N/A	
				(0	Other class)	N/A	

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
( / / ) shares (Note 1)		
sitates (Note 1)		
2.		
( / / )		
shares (Note 1)		
3.		
<i>J</i> .		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Type of issue       Indexed       Indexed       Indexed         I. Rights issue       At price :       State	Oth	ner Movements in Type of Issue	n Issued Share (	Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price:       State currency       Issue and allotment date: $(/ / )$ date: $(/ / )$ 2. Open offer       At price:       State currency       Class of shares issuable $N/A$ 2. Open offer       At price:       State currency       Issue and allotment date: $(/ / )$ 3. Placing       At price:       State currency       Class of shares issuable $N/A$ 3. Placing       At price:       State currency       Issue and allotment date: $(/ / )$ 4. Bonus issue       Class of shares issuable $N/A$ N/A         4. Bonus issue       Class of shares issuable $N/A$ N/A         Issue and allotment date: $(d/mm/yyyy)$ Issue and allotment date: $(/ / )$ Issue and allotment date: $(/ / )$ 4. Bonus issue       Class of shares issuable $N/A$ Issue and allotment date: $(/ / )$ Issue and allotment date: $(/ / )$ 4. Bonus issue       Class of shares issuable $(/ / )$ Issue and allotment date: $(/ / )$ Issue and allotment date: $(/ / )$		Type of issue				<u>N/A</u>		thereto	montin
EGM approval date: $( / / )$ (d/mm/yyyy) 2. Open offer At price : State currency	1.	Rights issue	At price :		Issue and allotment	( / /	)		
2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )					EGM approval date:	( / /	)		
2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )									
2. Open oner       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)						<u>N/A</u>			
(dd/mm/yyyy) $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ $(f = 1)$	2.	Open offer	At price :			( / /	)		
3. Placing       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         Bonus issue       Class of shares issuable (N/A)       N/A       N/A         4. Bonus issue       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: ( / / )       Issue and allotment date : ( / / )       N/A         Glass of shares issuable       N/A         Kote 1)       Issue and allotment date : ( / / )         EGM approval date: ( / / )       Kote 1 / )						( / /	)		
3. Placing       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         Bonus issue       Class of shares issuable (N/A)       N/A       N/A         4. Bonus issue       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: ( / / )       Issue and allotment date : ( / / )       N/A         Glass of shares issuable       N/A         Kote 1)       Issue and allotment date : ( / / )         EGM approval date: ( / / )       Kote 1 / )									
3. Placing       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)						<u>N/A</u>			
(dd/mm/yyyy) Class of shares issuable <u>N/A</u> ( <i>Note 1</i> ) 4. Bonus issue Issue and allotment (//) date : (dd/mm/yyyy) EGM approval date: (//)	3.	Placing	At price :			( / /	)		
4. Bonus issue       (Note 1)         Issue and allotment       ( / / )         date : (dd/mm/yyyy)       EGM approval date:						( / /	)		
4. Bonus issue       (Note 1)         Issue and allotment       ( / / )         date : (dd/mm/yyyy)       EGM approval date:									
4. Bonus issue     date : (dd/mm/yyyy)       EGM approval date:     ( / / )						<u>N/A</u>			
	4.	Bonus issue				( / /	)		
						( / /	)		

	Type of Issue			Class of shares issuable	N/A		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price :	State	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)		
6.	Repurchase of shares			Class of shares repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A	)		
7.	Redemption of shares			Class of shares redeemed ( <i>Note 1</i> ) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u>			
8.	Consideration issue	At price :	State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> ( / / ( / /	)		

						No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Т	Type of Issue					thereto	month
				Class of shares issuable (Note 1)	<u>N/A</u>		
	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)		
				Class of shares issuable (Note 1)	<u>N/A</u>		
	Other (Please specify)	At price :	State	- Issue and allotment date : (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)		
					rdinary share ference share (Other clas	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share $\overline{Capital}$ ").)						

Remarks (if any):

On 19 November 2018, Blockchain Group Company Limited (In Liquidation) (the "Company") was ordered to be wound

up and the Official Receiver was appointed as the provisional liquidator of the Company. On 21 November 2018, Ms So

Kit Yee Anita of Ernst & Young Transactions Limited and Mr Koo Chi Ho Andrew of Ernst & Young (China) Advisory

Limited were appointed as joint and several liquidators (the "Liquidators") of the Company pursuant to a Regulating Order

granted by the High Court of Hong Kong. The Liquidators prepared this monthly return according to the books and records available to them.

Submitted by: So Kit Yee Anita and Koo Chi Ho Andrew

 Title:
 Joint and Several Liquidators

 (Director, Secretary or other duly authorised officer)

The affairs, business and property of the Company are being managed by the Joint and Several Liquidators who act as agents of the Company only and without personal liability.

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.