

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	28/02/2019		
To : Hong Kong Exchanges and	d Clearing Limited		
	ah Chong Hong Holdings I 5/03/2019	Limited	
I. Movements in Authorised Sh	are Capital		
1. Ordinary Shares			
(1) Stock code : <u>01828</u>	Description : N/A		
	No. of ordinary shares		Authorised share capital (State currency)
Balance at close of preceding r	month		<u>-</u>
Increase/(decrease)	<u> -</u>		<u> </u>
Balance at close of the month			
(2) Stock code :	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	month		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares Stock code: Description: No. of Par value Authorised share preference (State capital shares currency) (State currency) Balance at close of preceding month Increase/(decrease) Balance at close of the month 3. Other Classes of Shares Stock code: Description: No. of other Par value Authorised share classes of (State capital currency) shares (State currency) Balance at close of preceding month Increase/(decrease)

Total authorised share capital at the end of the month (State currency):

Balance at close of the month

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1) (2)		shares	classes of shares
Balance at close of preceding month	1,886,023,825	<u> </u>	<u> </u>	<u> </u>
Increase/ (decrease) during the month			<u> </u>	
Balance at close of the month	1,886,023,825			

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date		Movement duri	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Post-IPO Share Option Scheme						
(28/09/2007) Ordinary shares (Note 1)				100,000	-	20,950,000
2.						
(/ /) shares (Note 1)						
3.						
(/ /) shares						
(Note 1)		Tota		ry shares) ce shares) ther class)	<u>-</u> <u>-</u> <u>-</u> <u>-</u>	

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. \	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
"						
						_
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2.			•			
						
Stock code (if listed)						
Class of shares			•			
issuable (Note 1)		\	•			
Subscription price EGM approval date		$\overline{}$				
(if applicable)						
(dd/mm/yyyy)	(/ /					
3.						
			\			
(/ /)			$\overline{}$	· -		
Stock code (if listed)						
Class of shares						
1			. \			
EGM approval date						
(if applicable)	, , ,	,				
1)				
4.						
(/ /)						_
Stock code (if listed)		_				
Class of shares						
Cubacription price						
EGM approval date			•			
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total B	3. (Ordina	ary shares)		
			(Preferen	ice shares)		_
			(C	other class)		_ \

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <	_					
	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(
(dd/mm/yyyy))	(/ /)					
2.	-\					
	-					
	-					
Ota ala sa da (it liata d)						
Stock code (if listed) Class of shares	$\overline{}$					
issuable (Note 1)						
Subscription price		$\overline{}$				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
	_		\			
	_					
	=					
Stock code (if listed)						
Class of shares						
Subscription price			·			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
A						
4.	=					
	_				\	
	_					
Stock code (if listed)	-				$\overline{}$	-
Class of shares						
iccuable (Note 1)						
<u> </u>						\
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		To	otal C. (Ordina	ry shares)		_
			(Preferen	ce shares)		-
			(O	ther class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <		
shares (Note 1)		
2.		
shares (Note 1)		
3.		
· ·		
shares (Note 1)		
		$\overline{}$
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
(Other class)		

Ot	her Movements	in Issued Sha	are Capital					
	Turns of leave						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							monu
				Class of shares issuable (Note 1)	.			
1.	Rights issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								-
				Class of shares issuable (Note 1)	·			
3.	Placing	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(11)		
				EGM approval date: (dd/mm/yyyy)	(/ \)		
								-
				Class of shares issuable (Note 1)	i			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								- \
								Ť

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1 ypc or 1330c			Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price:	State currency –	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (\d/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)		_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	()/)		
							<u> </u>	
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue	No. of new shares of shares of issuer issuer which issued may be during the issued month pursuant pursuant thereto close of the month
	Class of shares issuable (Note 1)
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)
	EGM approval date: (/ /) (dd/mm/yyyy)
	Class of shares issuable (Note 1)
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)
	EGM approval date: (/ /) (dd/mm/yyyy)
	Total E. (Ordinary shares) (Preference shares) (Other class)
Total increase / (decrease) in ordinary shares dur	ring the month (i.e. Total of A to E): (1)
Total increase / (decrease) in preference shares	

IV. Confirmations

Capital").)

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share

(Note 2)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(vi) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements. (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue; (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies. Remarks (if any): 1. The concepts of authorised share capital and par value have been abolished since the new Companies Ordinance (Chapter 622 of the Laws of Hong Kong) came into effect from 3 March 2014. Submitted by: Kam Yiu Sai, Florence Title: Company Secretary (Director, Secretary or other duly authorised officer)	(iv)	all the securities of each class are in all respects identical (Note 3);	
and will be delivered in accordance with the terms of issue; (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filled with the Registrar of Companies. Remarks (if any): 1. The concepts of authorised share capital and par value have been abolished since the new Companies Ordinance (Chapter 622 of the Laws of Hong Kong) came into effect from 3 March 2014. Submitted by:	(v)	filed with the Registrar of Companies have been duly filed and that compliance has been made with	
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Submitted by: Kam Yiu Sai, Florence Title: Company Secretary			
Title: Company Secretary	Ord	linance (Chapter 622 of the Laws of Hong Kong) came into effect from 3 March 2014.	_
Title: Company Secretary			_
Title: Company Secretary			_
Title: Company Secretary			_
Title: Company Secretary			-
Title: Company Secretary			-
Title: Company Secretary			-
Title: Company Secretary			-
Title: Company Secretary			-
	Submit	ted by: Kam Yiu Sai, Florence	-
(Director, Secretary or other duly authorised officer)			
		(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.