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YINGDE GASES INVESTMENT LIMITED

盈德氣體投資有限公司

(Incorporated in the British Virgin Islands limited by shares)

US\$250,000,000 7.25% senior notes due 2020

(Stock Code: 5793)

NOTICE OF REDEMPTION

References are made to the announcement (the "**Announcement**") dated 28 August 2014 on The Stock Exchange of Hong Kong Limited (the "**Hong Kong Stock Exchange**") regarding the US\$250,000,000 7.25% senior notes due 2020 (the "**2020 Notes**") issued by Yingde Gases Investment Limited (the "**Company**") and unconditionally and irrevocably guaranteed by Yingde Gases Group Company Limited. As of the date of this announcement, the remaining principal amount of the outstanding 2020 Notes is US\$236,329,000.

Pursuant to the terms of the indenture dated as of 28 August 2014 (as amended or supplemented from time to time), among, *inter alios*, the Company, Yingde Gases Group Company Limited, the subsidiary guarantors party thereto, and DB Trustees (Hong Kong) Limited, as trustee (the "**Trustee**") entered into in connection with the issuance of the 2020 Notes, the Company announces today that it has informed the Trustee and holders of the 2020 Notes that all the outstanding 2020 Notes will be redeemed in full on 5 April 2019 (the "**Redemption Date**") at a redemption price equal to 101.813% of the principal amount thereof, plus accrued and unpaid interest to (but not including) the Redemption Date (the "**Redemption Price**").

Upon redemption of the outstanding 2020 Notes on the Redemption Date, there will be no

further outstanding 2020 Notes in issue. Accordingly, upon redemption of the outstanding 2020 Notes, the 2020 Notes will be delisted from the Hong Kong Stock Exchange.

By order of the board of directors
Yingde Gases Investment Limited
Wong Sze Wing
Director

Hong Kong, 7 March 2019

As at the date of this announcement, the directors of the Company are Mr. David Jaemin Kim, Mr. Jon Robert Lewis and Ms. Wong Sze Wing.