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YINGDE GASES INVESTMENT LIMITED

盈德氣體投資有限公司

(Incorporated in the British Virgin Islands limited by shares)

US\$250,000,000 7.25% senior notes due 2020

(Stock Code: 5793)

References are made to the announcement (the "**Announcement**") dated 7 March 2019 on The Stock Exchange of Hong Kong Limited regarding the US\$250,000,000 7.25% senior notes due 2020 (the "**2020 Notes**") issued by Yingde Gases Investment Limited (the "**Company**") and unconditionally and irrevocably guaranteed by Yingde Gases Group Company Limited. As of the date of this announcement, the remaining principal amount of the outstanding 2020 Notes is US\$236,329,000.

In order to refinance the 2020 Notes, the Company has entered into a facility agreement between, among others, Yingde Gases Group Company Limited as parent, Morgan Stanley Senior Funding, Inc., China CITIC Bank International Limited and Goldman Sachs Bank USA as mandated lead arrangers and bookrunners on 6 March 2019, in respect of a US\$300,000,000 term loan facility with a tenor of 3 years.

By order of the board of directors
Yingde Gases Investment Limited
Wong Sze Wing
Director

Hong Kong, 7 March 2019

As at the date of this announcement, the directors of the Company are Mr. David Jaemin Kim, Mr. Jon Robert Lewis and Ms. Wong Sze Wing.