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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



AMTD GROUP COMPANY LIMITED

(the "Company")

(Incorporated in the British Virgin Islands with limited liability)

**U.S.\$18,285,000 5.0 per cent. Notes due 8 March 2022 (Stock Code: 5861)
and U.S.\$92,085,000 5.0 per cent. Notes due 8 September 2022 (Stock Code: 5876)
(together, the "Notes")
under the U.S.\$1,000,000,000 Medium Term Note Programme**

Dealer

AMTD

Application has been made to The Stock Exchange of Hong Kong Limited ("SEHK") for the listing of, and permission to deal in, the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on SEHK and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the offering circular dated 25 February 2019 and the pricing supplements dated 5 March 2019. The listing of, and permission to deal in, the Notes is expected to become effective on or about 11 March 2019.

By Order of the Board
AMTD GROUP COMPANY LIMITED
CHOI, Chi Kin Calvin
Chairman

11 March 2019

As at the date of this announcement, the directors of the Company are Mr. CHOI, Chi Kin Calvin (Chairman), Mr. WONG, Yui Keung Marcellus (Executive Vice Chairman), Mr. GAO, Yu and Dr. Feridun Hamdullahpur.