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## NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



**Guotai Junan Holdings Limited**

**國泰君安控股有限公司**

*(incorporated in British Virgin Islands with limited liability)*

**U.S.\$500,000,000 3.875 per cent. Guaranteed Bonds due 2022 (the "Bonds")**

**(Stock Code: 5853)**

**Guaranteed by**

**Guotai Junan Securities Co., Ltd.**

**(國泰君安證券股份有限公司)**

*(incorporated with limited liability in the PRC)*

*Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners*

**Guotai Junan International**

**HSBC**

**ICBC**

**SPDB International**

**CCB International**

**BOSC International**

**Bank of China**

*Joint Lead Managers and Joint Bookrunners*

**China Minsheng Banking Corp., Ltd.,  
Hong Kong Branch**

**CMB Wing Lung Bank Limited**

**Ping An of China Securities (Hong Kong)  
Company Limited**

**UBS**

**OCBC Bank**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the offering circular dated 4 March 2019. The listing and permission to deal in the Bonds is expected to become effective on 12 March 2019.

Hong Kong SAR, 11 March 2019

*As at the date of this announcement, the directors of Guotai Junan Holdings Limited are Fung Yim, Jian Zhu and Xiaogang Nie.*

*As at the date of this announcement, the directors of Guotai Junan Securities Co., Ltd. are Yang Dehong, Wang Song, Yu Jian, Fu Fan, Liu Ying, Zhong Maojun, Zhou Lei, Wang Yongjian, Lin Facheng, Zhou Hao, Xia Dawei, Shi Derong, Chen Guogang, Ling Tao, Jin Qingjun and Lee Conway Kong Wai.*