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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



Guotai Junan Securities Co., Ltd.
(incorporated with limited liability in the PRC)

EUR255,000,000 Floating Rate Bonds due 2022
(the "Bonds")
(Stock Code: 5883)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

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| Guotai Junan International | ICBC | China Construction Bank | Bank of Communications | Shanghai Pudong Development Bank Hong Kong Branch | CMB Wing Lung Bank Limited | Standard Chartered Bank |
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Joint Lead Managers and Joint Bookrunners

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|----------------------------|---------------|--|-----|-----------|
| Agricultural Bank of China | Bank of China | China Minsheng Banking Corp., Ltd., Hong Kong Branch | UBS | OCBC Bank |
|----------------------------|---------------|--|-----|-----------|

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the offering circular dated 5 March 2019. The listing and permission to deal in the Bonds is expected to become effective on 13 March 2019.

Hong Kong SAR, 12 March 2019

As at the date of this announcement, the directors of Guotai Junan Securities Co., Ltd. are Yang Dehong, Wang Song, Yu Jian, Fu Fan, Liu Ying, Zhong Maojun, Zhou Lei, Wang Yongjian, Lin Facheng, Zhou Hao, Xia Dawei, Shi Derong, Chen Guogang, Ling Tao, Jin Qingjun and Lee Conway Kong Wai.