LUKS GROUP (VIETNAM HOLDINGS) COMPANY LIMITED
陸氏集團（越南控股）有限公司

(incorporated in Bermuda with limited liability)

(Stock code: 366)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09(2) of the Listing Rules and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance.

The Board wishes to inform the Shareholders and potential investors that the Group is expected to record an increase in net profit for a range between 40%-60%, for the year ended 31 December 2018 as compared to the corresponding period of the year 2017.

Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

This announcement is made by Luks Group (Vietnam Holdings) Company Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) (the "**SFO**").

Based on the preliminary assessment by the management of the Company on the unaudited consolidated management accounts of the Group for the year ended 31 December 2018 (the "**Management Accounts**"), the board (the "**Board**") of directors (the "**Directors**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that the Group is expected to record an increase in net profit for a range between 40%-60%, for the year ended 31 December 2018 as compared to the corresponding period in 2017.

The expected increase in net profit of the Group is mainly attributable to the recovery of a receivable having been written off in the Group's accounts years ago.

The Company is in the course of finalising its unaudited consolidated annual results of the Group for the year ended 31 December 2018. Hence, the information contained in this announcement is only based on the preliminary assessment by the management of the Company on the Management Accounts, which have not been confirmed, reviewed or audited by the Company's auditors and may be subject to further adjustments.

Details of the Group's financial results and performance will be disclosed in the audited results announcement of the Company for the year ended 31 December 2018 which is expected to be published in late March 2019. Shareholders and potential investors are advised to read the Group's annual results announcement carefully.

Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board
Luks Group (Vietnam Holdings) Co. Ltd.
Martin Fan
Company Secretary

Hong Kong, 13 March 2019

As at the date of this announcement, the Board of Directors comprises Mdm. Cheng Cheung, Mr. Luk Yan, Mr. Luk Fung, Mr. Fan Chiu Tat, Martin and Ms. Luk Sze Wan, Monsie (who are executive directors), and Mr. Liu Li Yuan, Mr. Liang Fang and Mr. Lam Chi Kuen (who are independent non-executive directors).