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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



GLORY 国瑞

GUORUI PROPERTIES LIMITED

國瑞置業有限公司

*(Incorporated in the Cayman Islands with limited liability
under the name of “Glory Land Company Limited” (國瑞置業有限公司)
and carrying on business in Hong Kong as “Guorui Properties Limited”)
(Stock code: 2329)*

**US\$295,000,000 13.5% Senior Notes due 2022 (the Additional Notes)
(to be consolidated and form a single series with the U.S.\$160,000,000
13.5% Senior Notes due 2022 issued on February 27, 2019)
(Stock code: 5834)**

Sole Global Coordinator, Sole Lead Manager and Sole Bookrunner

Haitong International

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Additional Notes as described in the Offering Memorandum dated March 12, 2019 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)) only. Such listing and permission to deal in the Notes is expected to become effective on or about March 18, 2019.

March 15, 2019

As at the date of this announcement, the Board of Directors of the Issuer comprises Mr. Zhang Zhangsun, Mr. Ge Weiguang, Ms. Ruan Wenjuan and Ms. Zhang Jin as executive Directors and Mr. Luo Zhenbang, Mr. Lai Siming and Ms. Chen Jingru as independent non-executive Directors.