豐盛
FULLSHARE

Fullshare Holdings Limited
豐盛控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00607)

PROFIT WARNING

This announcement is made by the board (the "**Board**") of directors (the "**Directors**") of Fullshare Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 11 January 2019 in relation to update on investment loss.

After preliminary assessment of the unaudited consolidated financial information of the Group for the year ended 31 December 2018 ("**FY2018**") and based on the information currently available to the Company, the Board wishes to inform the shareholders (the "**Shareholders**") and potential investors of the Company that the Group may record a net loss of approximately RMB3,026 million for FY2018, as compared to the net profit of approximately RMB2,136 million for the year ended 31 December 2017 ("**FY2017**"). This was mainly attributable to a significant decrease in the fair value of the Group's financial instruments from a net gain of approximately RMB1,574 million in FY2017 to a net loss of approximately RMB3,014 million in FY2018. The Board wishes to emphasize that the above-mentioned net fair value loss of the Group's financial instruments is non-cash in nature.

The Company is still in the process of finalising the annual results of the Group for FY2018. The information contained in this announcement represents only a preliminary assessment by the Board based on the information currently available to the Company and the unaudited consolidated financial information of the Group for FY2018, which has not been reviewed or audited by the Company's audit committee and the Company's auditor and therefore may be subject to amendments and valuation adjustments. Shareholders and potential investors of the Company are advised to read carefully the details of the financial information for FY2018 which will be disclosed in the Group's annual results announcement expected to be published by the end of March 2019.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Fullshare Holdings Limited
Ji Changqun
Chairman

Hong Kong, 15 March 2019

As at the date of this announcement, the executive Directors are Mr. Ji Changqun, Mr. Wang Bo and Ms. Du Wei; and the independent non-executive Directors are Mr. Lau Chi Keung, Mr. Chow Siu Lui and Mr. Tsang Sai Chung.