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China Minsheng Financial Holding Corporation Limited

中國民生金融控股有限公司

(incorporated in Hong Kong with limited liability)

(Stock Code: 245)

DATE OF BOARD MEETING

The board of directors (the “**Board**”) of China Minsheng Financial Holding Corporation Limited (the “**Company**”, together with its subsidiaries, collectively the “**Group**”) hereby announces that a meeting of the Board will be held at 13/F., AIA Central, 1 Connaught Road, Central, Hong Kong on Thursday, 28 March 2019 at 4:00 p.m. for the purposes of, among other things, considering and approving the audited final results of the Group for the year ended 31 December 2018 and its publication, and considering the recommendation on the payment of a final dividend, if any.

By Order of the Board

China Minsheng Financial Holding Corporation Limited

Wong Choi Chak

Company Secretary

Hong Kong, 15 March 2019

As at the date of this announcement, the Board comprises (1) Mr. Watanabe Tomohiko, Mr. Ni Xinguang, Mr. Zheng Li and Ms. Li Wei as executive directors of the Company; (2) Mr. Wang Dongzhi as non-executive director of the Company; and (3) Mr. Lyu Wei, Mr. Ling Yu Zhang, Dr. Guan Tao, Mr. Hu Zhengheng and Mr. Wang Yongli as independent non-executive directors of the Company.