Huishang Bank Corporation Limited*

徽 商 銀 行 股 份 有 限 公 司*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3698 and 4608 (Preference shares))

NOTICE OF BOARD MEETING

The board of directors (the "**Board**") of Huishang Bank Corporation Limited (the "**Bank**") hereby announces that a meeting of the Board will be held on Wednesday, March 27, 2019 at 9:30 a.m. for the purpose of, among other matters, considering and approving the annual results of the Bank and its subsidiaries for the year ended December 31, 2018 and its publication, and transacting any other business.

By order of the Board
Huishang Bank Corporation Limited*
Wu Xuemin
Chairman

Hefei, Anhui Province, China
March 15, 2019

As at the date of this announcement, the Board of the Bank comprises Wu Xuemin, Zhang Renfu and Ci Yaping as executive directors; Zhu Yicun, Qian Li, Wu Tian, Qian Dongsheng, Gao Yang, Wang Wenjin and Zhao Zongren as non-executive directors; Zhou Yana, Dai Peikun, Yin Jianfeng, Huang Aiming, Hu Jun and Liu Zhiqiang as independent non-executive directors.

* *Huishang Bank Corporation Limited is not an authorized institution within the meaning of the Hong Kong Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking/deposit-taking business in Hong Kong.*