

IMPORTANT

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Million Hope Industries Holdings Limited

美亨實業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

Stock code: [REDACTED]

LISTING BY WAY OF INTRODUCTION ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED

Sole Sponsor



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The Hanison Shareholders and the Beneficial Hanison Shareholders located or resident in jurisdictions other than Hong Kong should refer to the important information set out in the sections headed “Information about the Spin-off and the Distribution – Distribution Excluded Shareholders” in this listing document.

Your attention is drawn to the section headed “*Risk Factors*” in this listing document.

Information regarding the proposed arrangements for the listing of, and dealings and settlement of dealings in, the Shares following completion of the Spin-off is set out in the sections headed “*Information about the Spin-off and the Distribution*” and “*Information about this listing document and the Listing*” in this listing document.

[REDACTED]