
APPENDIX II UNAUDITED PRO FORMA FINANCIAL INFORMATION

The information set out in this Appendix does not form part of the accountants’ report on the financial information of the Group for each of the three years ended 31 March 2018 and the five months ended 31 August 2018 prepared by [Deloitte Touche Tohmatsu], Certified Public Accountants, Hong Kong, our Company’s Reporting Accountants, as set out in Appendix I to this listing document (the “Accountants’ Report”), and is included herein for information only. The unaudited pro forma financial information should be read in conjunction with the section headed “Financial Information” in this listing document and the Accountants’ Report set out in Appendix I to this listing document.

A. UNAUDITED PRO FORMA STATEMENT OF ADJUSTED CONSOLIDATED NET TANGIBLE ASSETS

[REDACTED]

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[REDACTED]

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B. INDEPENDENT REPORTING ACCOUNTANTS’ ASSURANCE REPORT ON THE COMPILEATION OF UNAUDITED PRO FORMA FINANCIAL INFORMATION

The following is the text of a report, prepared for inclusion in this listing document, received from the independent reporting accountants of the Company, [Deloitte Touche Tohmatsu], Certified Public Accountants, Hong Kong, in relation to the Group’s unaudited pro forma financial information.

[REDACTED]

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[REDACTED]

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[REDACTED]