

APPENDIX VI

DOCUMENTS AVAILABLE FOR INSPECTION

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Copies of the following documents will be available for inspection at the office of Reed Smith Richards Butler at 20th Floor, Alexandra House, 18 Chater Road, Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this listing document:

- (i) the Memorandum of Association and the Articles of Association of the Company;
- (ii) the Accountants’ Report from Deloitte Touche Tohmatsu, the text of which is set out in Appendix I to this listing document;
- (iii) the report from Deloitte Touche Tohmatsu relating to the unaudited pro forma financial information of the Group, the text of which is set out in Appendix II to this listing document;
- (iv) the audited consolidated financial statements of the Group for each of the years ended 31 March 2016, 2017 and 2018 and the five months ended 31 August 2018;
- (v) the property valuation report (including the valuation certificates) prepared by Jones Lang LaSalle Limited relating to the property interests of the Group, the text of which is set out in Appendix III to this listing document;
- (vi) the letter of advice prepared by Maples and Calder (Hong Kong) LLP, the Company’s legal advisers as to Cayman Islands law, summarising the constitution of the Company and certain aspects of the Cayman Islands company law as referred to in Appendix IV to this listing document;
- (vii) the legal opinions issued by Guantao Law Firm, the Company’s legal advisers as to PRC law, in respect of certain aspects of the Group in the PRC;
- (viii) the industry report prepared by Ipsos Limited referred to in the section headed “Industry Overview” of this listing document;
- (ix) the material contracts referred to in the section headed “General Information – B. Further Information about the Company’s Business – 1. Summary of material contracts” in Appendix V to this listing document;
- (x) the service contracts referred to in the section headed “General Information – C. Further Information about the Directors and substantial Shareholders – 2. Directors’ Service Contracts” in Appendix V to this listing document;
- (xi) the written consents referred to in the section headed “General Information – D. Other Information – 7. Qualification and consent of experts” in Appendix V to this listing document; and
- (xii) the Companies Law.