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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



Joy Treasure Assets Holdings Inc.
(the “Issuer”)

(incorporated with limited liability in the British Virgin Islands)

U.S.\$400,000,000 3.875 per cent. Bonds due 2024 (Stock Code: 5901)

U.S.\$300,000,000 4.500 per cent. Bonds due 2029 (Stock Code: 5903)

(together, the “Bonds”)

unconditionally and irrevocably guaranteed by

**China Orient Asset Management (International)
Holding Limited**

(中國東方資產管理(國際)控股有限公司)
(incorporated with limited liability in Hong Kong)

Joint Global Coordinators

Bank of China	Standard Chartered Bank	Bank of Communications
Mizuho Securities	China Minsheng Banking Corp., Ltd.	China Construction Bank (Asia)
ICBC (Asia)	ANZ	Goldman Sachs (Asia) L.L.C.
	J.P. Morgan	

Joint Lead Managers and Joint Bookrunners

HSBC	Deutsche Bank	BNP PARIBAS	China CITIC Bank International	CCB International
Bank of America Merrill Lynch	Haitong International	Guotai Junan International	SPDB International	Bison Bank
Industrial Bank Co., Ltd. Hong Kong Branch	First Abu Dhabi Bank	Dongxing Securities (Hong Kong)	China Everbright Bank	Zhongtai International

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Circular relating thereto dated 13 March 2019. Such permission to deal in the Bonds is expected to become effective on 21 March 2019.

Hong Kong, 20 March 2019

As at the date of this announcement, the sole director of the Issuer is the Guarantor.

As at the date of this announcement, the directors of the Guarantor are CHEN Jingyao, WANG Quan, ZHANG Chunping, NING Jing, YANG Zheng, LEUNG Pak To and YAN Andrew Y..