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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 03328)

交通銀行股份有限公司香港分行

Bank of Communications Co., Ltd. Hong Kong Branch

(the "Issuer")

Issue of HKD3,500,000,000 2.85 Per Cent. Notes due 2024 (the "Notes")

(Stock Code: 5914)

under its

U.S.\$12,000,000,000 Medium Term Note Programme (the "Programme")

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

Bank of Communications

Bank of China

**China Everbright Bank Hong
Kong Branch**

**Commonwealth Bank of
Australia**

HSBC

Mizuho Securities

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the Offering Circular dated 7 May 2018, the Supplemental Offering Circular dated 14

March 2019 and the Pricing Supplements dated 14 March 2019. The listing of the Notes is expected to become effective on 22 March 2019.

Hong Kong,
21 March 2019

Mr. PENG Chun, Mr. REN Deqi, Mr. Peter WONG Tung Shun, Mr. HOU Weidong, Mr. WU Wei, Mr. WANG Taiyin*, Mr. SONG Guobin*, Mr. HE Zhaobin*, Ms. Helen WONG Pik Kuen*, Mr. LIU Hanxing*, Mr. LUO Mingde*, Mr. LIU Haoyang*, Mr. YU Yongshun#, Ms. LI Jian#, Mr. LIU Li#, Mr. Jason YEUNG Chi Wai#, Mr. Raymond WOO Chin Wan# and Mr. CAI Haoyi#.*

** Non-executive directors*

Independent non-executive directors