YUSEI HOLDINGS LIMITED
友成控股有限公司*

(incorporated in the Cayman Islands with limited liability)
(Stock Code: 96)

POSTPONEMENT OF BOARD MEETING

Reference is made to the announcement of Yusei Holdings Limited (the "Company") dated 18 March 2019 in relation to the notice of the meeting of the board of directors of the Company (the "Board") being proposed to be held on 28 March 2019 for the purpose of considering and approving the audited results for the year ended 31 December 2018 and transacting any other business.

As additional time is required for the Company to finalise the annual results of the Company for the year ended 31 December 2018, the Board hereby announces that the Board meeting will be postponed to 29 March 2019 with the same agenda as set out in the said announcement.

By order of the Board
Yusei Holdings Limited
Katsutoshi Masuda
Chairman

PRC, 28 March 2019

As at the date of this announcement, the executive directors are Mr. Manabu Shimabayashi and Mr. Xu Yong ; the non-executive directors are Mr. Katsutoshi Masuda and Toshimitsu Masuda; the independent non-executive directors are Mr. Lo Ka Wai, Mr. Fan Xiaoping and Mr. Hisaki Takabayashi.

* *for identification purpose only*