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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



China Education Group Holdings Limited

中國教育集團控股有限公司

*(incorporated in the Cayman Islands with limited liability
and carrying on business in Hong Kong as “ChinaEdu 中教常春藤”)*

(Stock Code: 839)

HK\$2,355,000,000 2.0 PER CENT. CONVERTIBLE BONDS DUE 2024

(Stock Code: 5926)

Sole Bookrunner



Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the convertible bonds due 2024 in the aggregate principal amount of HK\$2,355,000,000, bearing interest at the rate of 2.0% per annum (the “**Bonds**”), to be issued by China Education Group Holdings Limited (中國教育集團控股有限公司) (the “**Issuer**”), as described in the offering circular dated 21 March 2019 (the “**Offering Circular**”). The Bonds will be offered to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only. The listing of, and permission to deal in, the Bonds is expected to become effective on or around 29 March 2019.

Hong Kong, 28 March 2019

As at the date of this announcement, the executive directors of the Issuer are Mr. Yu Guo, Mr. Xie Ketao, Dr. Yu Kai and Ms. Xie Shaohua, and the independent non-executive directors of the Issuer are Dr. Gerard A. Postiglione, Dr. Rui Meng and Dr. Wu Kin Bing.