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洛陽欒川鉬業集團股份有限公司

China Molybdenum Co., Ltd.*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03993)

**POLL RESULTS OF
THE 2019 FIRST EXTRAORDINARY GENERAL MEETING,
THE 2019 FIRST CLASS MEETING OF HOLDERS OF A SHARES
AND
THE 2019 FIRST CLASS MEETING OF HOLDERS OF H SHARES
HELD ON 28 MARCH 2019
AND
APPOINTMENT OF NON-EXECUTIVE DIRECTOR**

References are made to the notice of the 2019 First Extraordinary General Meeting (the “**EGM**”), the notice of the 2019 First Class Meeting of Holders of A Shares (the “**A Shareholders’ Class Meeting**”), the notice of the 2019 First Class Meeting of Holders of H Shares (the “**H Shareholders’ Class Meeting**”) and the circular (the “**Original Circular**”) all dated 2 February 2019, and the supplemental circular (the “**Supplemental Circular**”) and the supplemental notice of EGM both dated 13 March 2019 of China Molybdenum Co., Ltd.* (the “**Company**”), containing details of the resolutions tabled before the EGM, the A Shareholders’ Class Meeting and the H Shareholders’ Class Meeting (collectively the “**Meetings**”) for Shareholders’ approval. Unless otherwise indicated, capitalized terms used herein have the same meanings as those defined in the Original Circular and the Supplemental Circular.

The Board is pleased to announce that the Meetings were held on Thursday, 28 March 2019 at the International Conference Room of Mudu-Lee Royal International Hotel at No. 239, Kaiyuan Street, Luolong District, Luoyang City, Henan Province, the People’s Republic of China.

I. ATTENDANCE OF THE MEETINGS

(1) Attendance of the EGM

The number of issued Shares of the Company as at the date of the EGM was 21,599,240,583 Shares, being the total number of Shares entitling the holders to attend and vote for or against any of the resolutions proposed at the EGM. Online voting method was provided to A Shareholders at the EGM.

Shareholders and authorised proxies holding an aggregate of 11,905,320,123 Shares, representing approximately 55.11916% of the total issued Shares were present at the EGM. Among those Shareholders, A Shareholders and authorised proxies holding an aggregate of 10,719,040,139 A Shares, representing approximately 49.62693% of the total issued Shares were present at the EGM; H Shareholders and authorised proxies holding an aggregate of 1,186,279,984 H Shares, representing approximately 5.49223% of the total issued Shares were present at the EGM.

(2) Attendance of the A Shareholders' Class Meeting

The number of issued A Shares of the Company as at the date of the A Shareholders' Class Meeting was 17,665,772,583 Shares, being the total number of A Shares entitling the A Shareholders to attend and vote for or against any of the resolution proposed at the A Shareholders' Class Meeting. Online voting method was provided to A Shareholders at the A Shareholders' Class Meeting.

A Shareholders and authorised proxies holding an aggregate of 10,719,036,739 A Shares, representing approximately 60.67686% of the total issued A Shares were present at the A Shareholders' Class Meeting.

(3) Attendance of the H Shareholders' Class Meeting

The number of issued H Shares of the Company as at the date of the H Shareholders' Class Meeting was 3,933,468,000 Shares, being the total number of H Shares entitling the H Shareholders to attend and vote for or against any of the resolution proposed at the H Shareholders' Class Meeting.

H Shareholders and authorised proxies holding an aggregate of 1,207,768,840 H Shares, representing approximately 30.70494% of the total issued H Shares were present at the H Shareholders' Class Meeting.

There were no Shares entitling the holders to attend and abstain from voting in favour at the EGM and the H Shareholders' Class Meeting as set out in Rule 13.40 of the Hong Kong Listing Rules. No Shareholder was required under the Hong Kong Listing Rules to abstain from voting on any of the resolutions at the EGM and the H Shareholders' Class Meeting and none of the Shareholders has stated their intention in the Original Circular and the Supplemental Circular to vote against or to abstain from voting on any of the resolutions at the EGM and the H Shareholders' Class Meeting.

The holding of the Meetings was in compliance with the requirements of the Company Law of the PRC and the provisions of the Articles of Association. The Meetings were chaired by Mr. Li Chaochun, the Chairman of the Board.

II. VOTING RESULTS OF THE MEETINGS

(1) Voting results of the EGM

All resolutions were considered and passed at the EGM by way of open ballot of one share for one vote, and the voting results are as follows:

SPECIAL RESOLUTIONS		No. of votes (%)		
		For	Against	Abstain
1.	“To consider and approve the proposed election of Mr. Guo Yimin as a non-executive director of the fifth session of the board of directors of the Company.”	11,866,934,920 (99.67763)	32,016,203 (0.26892)	6,363,000 (0.05345)
2.	“To consider and approve the proposal in respect of the proposed amendment to the Articles of Association.”	11,898,762,323 (99.94497)	188,800 (0.00159)	6,363,000 (0.05345)
3.	“To consider and approve the granting of a general mandate to the board of directors of the Company to repurchase H Shares.”	11,898,765,223 (99.94625)	35,900 (0.00030)	6,363,000 (0.05345)
ORDINARY RESOLUTION		For	Against	Abstain
4.	“To consider and approve the “resolution in relation to the purchase of liability insurance for directors, supervisors and senior management”.”	11,897,184,023 (99.93171)	39,100 (0.00033)	8,091,000 (0.06796)

SPECIAL RESOLUTION		For	Against	Abstain
5.	“To consider and approve the proposed provision of guarantee to an indirectly wholly-owned subsidiary of the Company.”	11,787,891,424 (99.05364)	106,259,279 (0.89290)	6,363,000 (0.05347)

(2) Voting results of the A Shareholders’ Class Meeting

The resolution at the A Shareholders’ Class Meeting was put to the vote by way of open ballot of one share for one vote and was approved by the A Shareholders. The poll results of the resolution at the A Shareholders’ Class Meeting are as follows:

SPECIAL RESOLUTION		No. of votes (%)		
		For	Against	Abstain
1.	“The proposal in respect of the granting of a general mandate to the board of directors of the Company to repurchase H Shares.”	10,702,362,513 (99.99966)	35,900 (0.00034)	0 (0.00000)

(3) Voting results of the H Shareholders’ Class Meeting

The resolution at the H Shareholders’ Class Meeting was put to the vote by way of open ballot of one share for one vote and was approved by the H Shareholders. The poll results of the resolution at the H Shareholders’ Class Meeting are as follows:

SPECIAL RESOLUTION		No. of votes (%)		
		For	Against	Abstain
1.	“To consider and approve the granting of a general mandate to the board of directors of the Company to repurchase H Shares.”	1,201,405,840 (99.47316)	0 (0.00000)	6,363,000 (0.52684)

Two representatives from the Shareholders, a representative from Llinks Law Offices, a representative from Deloitte Touche Tohmatsu Certified Public Accountants LLP and Ms. Kou Youmin, a Supervisor of the Company, were appointed as the joint scrutineers for the vote-taking and vote-calculating at the aforesaid Meetings.

Deloitte Touche Tohmatsu Certified Public Accountants LLP, the auditors of the Company, acted as the joint scrutineers and compared the poll results summary to the poll forms collected and provided by the Company. The work performed by Deloitte Touche Tohmatsu Certified Public Accountants LLP in this respect did not constitute an assurance engagement in accordance with China Standards on Auditing (中國註冊會計師審計準則), China Standards on Review Engagements (中國註冊會計師審閱準則) or China Standards on Other Assurance Engagements (中國註冊會計師其他鑒證業務準則) nor did it include provision of any assurance or advice on matters of legal interpretation or entitlement to vote.

III. ATTESTATION BY LAWYERS

The aforesaid Meetings were attested by Llinks Law Offices, which issued a legal opinion, certifying that the convening and procedures of the Meetings, the qualification of the attendees, the qualification of the convener, and the voting procedures and results were in compliance with the relevant PRC laws and regulations and the Articles of Association. The resolutions passed at the aforesaid Meetings were lawful and valid.

IV. APPOINTMENT OF NON-EXECUTIVE DIRECTOR

Following the approval of the special resolution numbered 1 above by the Shareholders at the EGM, the Board is pleased to announce that Mr. Guo Yimin was appointed as a non-executive Director of the fifth session of the Board with effect from the conclusion of the EGM and until the conclusion of the 2020 annual general meeting of the Company.

For the biographical details of Mr. Guo and other information required to be disclosed under Rule 13.51(2) of the Hong Kong Listing Rules, please refer to the Original Circular and the announcement of the Company dated 26 December 2018.

The Board would like to welcome Mr. Guo to join the Board.

By Order of the Board
China Molybdenum Co., Ltd.*
Li Chaochun
Chairman

Luoyang City, Henan Province, the PRC, 28 March 2019

As at the date of this announcement, the Company's executive directors are Mr. Li Chaochun and Mr. Li Faben; the non-executive directors are Mr. Yuan Honglin, Mr. Cheng Yunlei and Mr. Guo Yimin; and the independent non-executive directors are Mr. Wang Gerry Yougui, Ms. Yan Ye and Mr. Li Shuhua.

* For identification purposes only