

For the month ended

# Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31/03/2019		
To : Hong Kong Exchanges and	d Clearing Limited		
	EXLot Holdings Limited		
Date Submitted 01	/04/2019		
I. Movements in Authorised Sha	are Capital		
1. Ordinary Shares			
(1) Stock code :555D	escription :	REXLOT HO	OLDINGS
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding n	nonth 20,000,000,000	0.01	200,000,000
Increase/(decrease)	0		0
Balance at close of the month	20,000,000,000	0.01	200,000,000
(2) Stock code : N/A D	escription :	N/A	1
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding n	nonth N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

2. Preference Shares				
Stock code : N/A Descript	ock code : N/A Description :			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month_	N/A	<u>N/A</u>	N/A	
Increase/(decrease)	N/A	_	N/A	
Balance at close of the month _	N/A	N/A	N/A	
3. Other Classes of Shares				
Stock code : N/A Descript	tion :	N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month _	N/A	N/A	N/A	
Increase/(decrease)	N/A	-	N/A	
Balance at close of the month _	N/A	N/A	N/A	
Total authorised share capital at the en (HKD):	nd of the month		200,000,000	

### II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	15,042,743,007	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A_
Balance at close of the month	15,042,743,007	N/A	N/A	<u>N/A</u>

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Cancelled Lapsed Exercised 1. Share Option Scheme 2012 (28/06/2012) Ordinary shares 0 0 0 (Note 1) 2. N/A N/A N/A N/A N/A N/A shares (Note 1) 3. N/A N/A\_ N/A N/A N/A N/A N/A shares (Note 1) Total A. (Ordinary shares) 0 N/A (Preference shares) (Other class) N/A Total funds raised during the month from exercise of options (HKD)

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  2. N/A	( / /	)				
	NT/A	NT/A	NT/A	NI/A	NT/A	NT/A
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	N/A	N/A	N/A	<u>N/A</u>	N/A	N/A
(if applicable) (dd/mm/yyyy)  3. N/A	( / /	)				
	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A		)				
	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		)				11/2
		Total E		ary shares)		
				ce shares) ther class)	N/A N/A	_
			()	or oldss/	1 N/ A	=

Convertibles (i.e. Convertib	le into Shares of th	ne Issuer which	are to be Lis	sted)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds 2017						
(under general mandate)	<u></u>					
	HK\$	100,906,642.86		100,906,642.86		194,051,236
Stock code (if listed)	N/A					
Class of shares issuable (Note 1) Subscription price EGM approval date	Ordinary HK\$0.52*(remark	cs)				
(if applicable)						
(dd/mm/yyyy))	N/A					
2. Convertible Bonds 2019						
(under general mandate)	<del></del>					
(under general mandate)	<del></del>					
	HK\$	464,338,936.00		464,338,936.00		359,952,663
Stock code (if listed) _	N/A	<u></u>				
Class of shares						
issuable (Note 1)	Ordinary	<del></del>				
Subscription price _	HK\$1.29**(remark	ks)				
EGM approval date						
(if applicable)	/ / / /					
(dd/mm/yyyy)	( / / )					
3. Convertible Bonds 2019	<u></u>					
(under specific mandate)	<u></u>					
	HK\$	87,063,550.50		87,063,550.50		67,491,124
Stock code (if listed)		31,932,2233				
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$1.29**(remark	ks)				
EGM approval date	,	<del></del>				
(if applicable) (dd/mm/yyyy) 4. N/A	(11/06/2014)					
	NT / A	NT/A	N/A	N/A	N/A	N/A
Stock code (if listed)	<u>N/A</u>	IN/A	1N/A	N/A	IN/A	
Class of shares		<del></del>				
issuable (Note 1)						
Subscription price		<del></del>				
EGM approval date		<del></del>				
(if applicable)						
(ii applicable) (dd/mm/yyyy)	( / / )					
(GG/11111/yyyy)	(		ntal C. (Ordin	nary shares)	0	
		10		ence shares)	N/A	
				Other class)	N/A	
			(	or olass)	1 1/ Λ	

if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)	N/A	N/A
•			
2.	N/A		
	shares (Note 1)	N/A	N/A
•		1011	
3.	N/A		
	( / / )	NT/A	NT/A
	shares (Note 1)	N/A	N/A
-	Total D. (Ordinary shares)	N/A	
•	(Preference shares)	N/A	•
•	(Other class)	N/A	•
	· · · · · · · · · · · · · · · · · · ·		-

Ot	her Movements	in Issued Sha	are Capitai				No of pour	No of no
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
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				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							17/14	11/7
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			•	EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State		( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A

6	. Scrip dividend	At price :	State					
	. Scrip dividend	At price.	currency	Class	of	shares	N/A	N/A

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue			issuable (Note 1)				month
				Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NT/A	DI/A
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NT/A	DI/A
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
8.	Consideration At p	price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A

	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	. <u>N/A</u>
(Preference shares	s) N/A	_
		0
	issuable (Note 1)  - Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Total E. (Ordinary shares (Preference shares (Other class	issuer issued during the month pursuant thereto  Class of shares ————————————————————————————————————

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in I	Issued Share

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

#### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and

executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remarks (if any):  * Conversion price adjusted from HK\$0.56 per share to HK\$ 0.52 per share with effect from 12 February
2018.
** Conversion price adjusted from HK\$1.37 per share to HK\$1.29 per share with effect from 12 February
2018.
Submitted by:Woo Ming Wah
Title: Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.