# **日KEX**香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

31/03/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Million Hope Industries Holdings Limited
Date Submitted	01/04/2019

I. Movements in Authorised Share Capital

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(1) Stock code : <u>1897</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance upon listing on 19/03/2019 (see remarks)	5,000,000,000	HK\$0.1	HK\$500,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	5,000,000,000	HK\$0.1	HK\$500,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	shares	(State	capital
Balance at close of preceding month	shares	(State	capital

#### 2. Preference Shares

Stock code :	N/A	Descriptior	ו:		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	f preceding	month			
Increase/(decrease	e)			-	
Balance at close of	the month				

### 3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	f precedir	ng month			
Increase/(decrease	e)	-		-	
Balance at close of	f the mon	th _			

Total authorised share capital at the end of the month (*State* **HK\$500,000,000** *currency*):

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance upon listing on 19/03/2019						
(see remarks)	436,332,630	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	436,332,630	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opti	ion Schemes of	the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	N	lovement during	g the month		thereto	thereto as at close of
approval date						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	Granico	LAGIOIDOU	Cancencu	Lapseu		
<u> </u>						
<u>(//)</u>						
shares						
(Note 1)						
O N1/A						
<u>2. N/A</u>						
( / / )						
shares		<u>.</u>				
(Note 1)						
3. N/A						
( / / )						
shares						
(Note 1)						
(*******		Total	A. (Ordinar	rv shares)	N/A	
			(Preferenc		N/A	
			•	her class)	N/A	
Total funds raised d	luring the mor	oth from exercis	•			
of options (State cu			C	N/A		
• •	• •		-			

Warrants to Issue Shares of the	lssuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
<u>2. N/A</u>						
						<u> </u>
Stock code (if listed) Class of shares						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
<u>3. N/A</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Cubeerintien price			-			
EGM approval date (if applicable)		)	-			
4. N/A		,	•			
						<u> </u>
( / / )						
Stock code (if listed) Class of shares						
issupple (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
(	<u>, , ,</u>	,				
		Total E		ary shares)	N/A	-
				ce shares)	N/A N/A	-
			(0	ther class)	N/A	-

Convertibles (i.e. Convertible	into Shares of t	he Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1)	·					
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
<u>2. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
<u>3. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	( / / )					
<u>4. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )				<b>N</b> 1/A	
		-	Total C. (Ordina (Proferen	ary shares) ce shares)		-
				ther class)		-
			(0			-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
3. <u>N/A</u>		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
	N/A	

No. of new No. of new No. of new Shares of shares of shares of shares of shares of shares of may be during the fueroa sa of close of the pursuant pursuant pursuant thereto close of the month fueroa sa of thereto a close of the month fueroa sa of close of the month fueroa sa of close of the month fueroa sa of thereto a close of the month fueroa sa of of the mon	Oth	ner Movements	in Issued Sha	are Capital					
Image: state of state currency       Class of shares issuable ( <i>Note 1</i> )         1. Rights issue       At price : State currency       Issue and allotment ( / / ) date : (d/mm/yyyy)         EGM approval date:       ( / / ) (d/mm/yyyy)         2. Open offer       At price : State currency         2. Open offer       At price : State currency         3. Placing       At price : State currency         3. Placing       At price : State currency         4. Bonus issue       Class of shares currency         4. Bonus issue       Class of shares currency		Type of Issue						issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
1. Rights issue       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         2. Open offer       At price :       State currency       Class of shares issuable ( <i>Note 1</i> )       N/A       N/A         2. Open offer       At price :       State currency       Issue and allotment issuable ( <i>Note 1</i> )       ( / / ) ( dd/mm/yyyy)         2. Open offer       At price :       State currency       Issue and allotment ( / / ) ( dd/mm/yyyy)       ( / / ) ( dd/mm/yyyy)         3. Placing       At price :       State currency       Issue and allotment issuable ( <i>Note 1</i> )       ( / / ) ( dd/mm/yyyy)         3. Placing       At price :       State currency       Issue and allotment issuable ( <i>Note 1</i> )       ( / / ) ( dd/mm/yyyy)         4. Bonus issue       Class of shares issuable ( <i>Note 1</i> )       N/A       N/A         4. Bonus issue       Issue and allotment issuable ( <i>Note 1</i> )       ( / / ) ( dd/mm/yyyy)									
1. Rights issue       At price : currency       Gate : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)									
(dd/mm/yyyy)	1.	Rights issue	At price :			( / /	)		
2. Open offer       At price : State currency       Class of shares issuable (Note 1)         2. Open offer       At price : State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         Bonus issue       State currency         Issue and allotment       ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         Issue and allotment       ( / / ) (dd/mm/yyyy)         Issue and allotment       ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         Issue and allotment       ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         Issue and allotment       ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	( / /	)		
2. Open offer       At price :       State currency								<u>N/A</u>	N/A
2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) EGM approval date: ( / / )         3. Placing       At price :       State currency       Class of shares issuable (Note 1)									
<ul> <li>At price : currency date : (dd/mm/yyyy)</li> <li>EGM approval date: ( / / ) (dd/mm/yyyy)</li> <li>N/A N/A N/A</li> <li>Class of shares</li></ul>					issuable (Note 1)				
3. Placing       At price :       State currency       Class of shares	2.	Open offer	At price :			( / /	)		
3. Placing       At price :       State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         Bonus issue       At price :       State currency       Issue and allotment ( / / ) date : ( / / ) (dd/mm/yyyy)         Image: State currency       Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currencurency       Image: State currency<					EGM approval date: (dd/mm/yyyy)	( / /	)		
3. Placing       At price :       State currency       Issue and allotment (// / ) date : (dd/mm/yyyy)         Bonus issue       At price :       State currency       N/A         4. Bonus issue       Class of shares issuable (Note 1)       N/A       N/A         Issue and allotment (// / )       Issue and allotment (// )       Issue and allotment (// )         Issue and allotment (// / )       Issue and allotment (// )       Issue and allotment (// )         Issue and allotment (// / )       Issue and allotment (// )       Issue and allotment (// )         EGM approval date: (// / )       EGM approval date: (// )       Issue and allotment (// )								<u>N/A</u>	<u>N/A</u>
3. Placing       At plice. currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)									
(dd/mm/yyyy)       N/A       N/A         N/A       N/A       N/A         Class of shares	3.	Placing	At price :			( / /	)		
N/A     N/A       N/A     N/A       N/A     N/A						( / /	)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: ( / / ) (dd/mm/yyyy)					<pre></pre>			<u>N/A</u>	N/A
date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)									
(dd/mm/yyyy)	4.	Bonus issue				( / /	)		
<u> </u>					EGM approval date: (dd/mm/yyyy)	( / /	)		
								<u>N/A</u>	<u>N/A</u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	N/A
							<u>N/A</u>	<u> </u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ——	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinal shares (Preference shares (Other class	s) <u>N/A</u> s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

The ordinary shares of Million Hope Industries Holdings Limited were listed on the Main Board of The Stock Exchange of Hong Kong Limited on 19/03/2019.

Submitted by: \_\_\_\_\_Kwok Wing Fai\_\_\_\_\_

Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.