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沈機集團昆明機床股份有限公司
SHENJI GROUP KUNMING MACHINE TOOL COMPANY LIMITED
(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 0300)

CLARIFICATION ANNOUNCEMENT

The board of directors (the “Board”) of Shenji Group Kunming Machine Tool Company Limited (the “Company”) and all members of the Board warrant that there are no false representations, misleading statements and material omissions in this announcement, and are severally and jointly responsible for the truthfulness, accuracy and completeness of the content herein.

Reference is made to the Announcement on 2018 Final Results of the Company published on 31 March 2019 (the “Announcement”), of which, a paragraph under the part of Significant risk warning was as follows:

“The time limit of the resumption of trading of the Company's H Shares is about expired (31 August 2019). If the Company fails to complete the relevant resumption work before this deadline, the Company's H shares will be delisted by the Hong Kong Stock Exchange.” (the “Relevant paragraph”)

According to the amendments to the delisting framework under the Listing Rules came into effect on 1 August 2018, after calculation, the time limit of the resumption of trading of the Company's H Shares will be 31 July 2019. The Relevant paragraph is clarified as follows:

“The time limit of the resumption of trading of the Company's H Shares is about to expired (31 July 2019). If the Company fails to complete the relevant resumption work before this deadline, the Company's H shares will probably be delisted by the Hong Kong Stock Exchange.”

Investors are advised to pay attention to the risk,

Board of Directors
Shenji Group Kunming Machine Tool Company Limited

Kunming, the PRC, 2 April 2019

As at the date of this announcement, the Company's executive directors are Mr. Wang He, Mr. Zhang Xiaoyi, Mr. Peng Liangfeng and Ms. Xu Juan; non-executive directors are Mr. Liu Chunshi, Mr. Xia Changtao, Ms. Wu Yu and Mr. Ding Side; and the independent non-executive directors are Mr. Na Chaohong, Mr. Chi Yilin, Ms. Jin Mei and Ms. Tian Ruihua.