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Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 2899)

**Announcement in relation to the Approval Granted by the SASAC of Longyan City for the
Proposal on the Public Issuance of A Shares**

Zijin Mining Group Co., Ltd.* (the “Company”) has recently received a “Letter in relation to the Public Issuance of A Shares by Zijin Mining Group Co., Ltd.*” (Longguozi [2019] No. 24) issued by the State-owned Assets Supervision and Administration Commission of Longyan City (the “SASAC of Longyan City”). The SASAC of Longyan City agrees to the matters in relation to the Company’s public issuance of A shares as stipulated in the Plan for the Public Issuance of A Shares of the Company for the year 2018 (revised version). The specific proposal will be subject to the approval of the China Securities Regulatory Commission (the “CSRC”).

The implementation of the proposal on the public issuance of A shares is subject to consideration and approval at the shareholders’ general meeting of the Company and the approval of the CSRC. In accordance with the progress of the abovementioned matters, the Company will strictly comply with relevant provisions and requirements of laws and regulations with respect to public issuance of A shares of listed companies, to fulfill its information disclosure obligation in a timely manner.

This announcement is made by the Company on a voluntary basis.

Investors and shareholders are advised by the Board to exercise caution when dealing in the securities of the Company.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Lan Fusheng, Zou Laichang, Lin Hongfu, Fang Qixue, and Ms. Lin Hongying as executive directors, Mister. Li Jian as non-executive director, and Messrs. Lu Shihua, Zhu Guang, Sit Hoi Wah, Kenneth, and Cai Meifeng as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

2 April 2019, Fujian, the PRC

** The Company's English name is for identification purpose only*