

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/3/2019						
To : Hong Kong Exchanges a	Го : Hong Kong Exchanges and Clearing Limited							
lame of Issuer Hanergy Thin Film Power Group Limited 2/4/2019								
I. Movements in Authorised S	Share Ca	apital						
1. Ordinary Shares								
(1) Stock code : <u>00566</u>	_Descrip	otion: <u>HANERO</u>	GY TFP					
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of precedin	g month	64,000,000,000	0.0025	160,000,000				
Increase/(decrease)	-	NIL		NIL				
Balance at close of the mont	h _	64,000,000,000	0.0025	160,000,000				
(2) Stock code : N/A	_Descrip	otion : <u>N/A</u>						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of precedin	g month							
Increase/(decrease)	-							
Balance at close of the mont	h _							

2. Preference S	Shares				
Stock code :	N/A	Description	n : <u>N</u> /A		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at clos	e of preceding	month			
Increase/(decre	ease)			_	
Balance at clos	e of the month				
3. Other Classe	es of Shares				
Stock code :	N/A	Description	n : <u>N/A</u>		
		I	No. of other classes of shares	`	capital
Balance at clos	e of preceding	month		<u> </u>	
Increase/(decre	ease)	_		_	
Balance at clos	e of the month				

HK\$160,000,000

Total authorised share capital at the end of the month:

2019年3月

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	42,145,676,048	N/A	N/A	<u>N/A</u>		
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	42,145,676,048	N/A	N/A	N/A		

# III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date		Movement duri	ing the month			No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share options Exercise price: HK\$1.716  (28/8/2007)						
Ordinary shares (Note 1)	NIL	NIL	NIL_	NIL_	NIL	18,360,000
2. Share options Exercise price: HK\$3.61						
(28/8/2007) Ordinary shares (Note 1)	NIL	NIL	NIL	600,000	NIL	5,700,000
3. Share options Exercise price: HK\$6.91						
(28/8/2007) Ordinary shares (Note 1)	NIL	NIL	NIL	NIL	NIL	1,040,000
, /		Tota	(Preferen	ry shares) ce shares) ther class)	N/A	

Warrants to Issue Shares of the	e Issuer which	are to be Listed	<u> </u>			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	N/A	N/A	N/A	N/A	N/A	N/A
Class of shares issuable (Note 1) Subscription price	IV/		-	14//	NA	
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2.	•		-			
						_
Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /	)	-			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Outra animatiana maisa			-			
(dd/mm/yyyy)4.		)	_			
						_
( / / ) Stock code (if listed) Class of shares			-			
Subscription price			=			
EGM approval date (if applicable)	( / /	)	-			
(33/1111////////			-			
		Total E	(Preferen	ary shares) <u>N/A</u> ice shares) <u>N/A</u> other class) <u>N/A</u>	١	- - -

Convertibles (i.e. Convertible	into Shares	of the	e Issuer whic	h are to be List	ed)		
Class and description	Currency amoun outstandi	t	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<del></del>						
	<u>—</u>						
	 N/A	N	I/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					147.	1477	1477
EGM approval date (if applicable) (dd/mm/yyyy))  2.	( / / _	)					
	<del>_</del>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /	)	_				
	_						
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date			<u></u>				
(if applicable)							
	( / /	)					
4.	<u> </u>						
	<u> </u>						
	_						
Stock code (if listed)	<u> </u>			_	-		
Class of shares							
issuable (Note 1) Subscription price			<u></u>				
EGM approval date							
(if applicable)	, , ,	`					
(dd/mm/yyyy)	( / /	)		Total C. (Ordina	ary shares) N/	7	
			l		nce shares) N/		_
					Other class) N/A		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), the month if applicable, and class of shares issuable: 1. Proposed Issue of 4,911,528,960 Subscription Shares (the First Tranche of 1,964,611,584 Subscription Shares at the Subscription Price of HK\$0.239 per Subscription Share issued on 27 February 2013; the Second Tranche of 1,473,458,688 Subscription Shares at the Subscription Price of HK\$0.12 per Subscription Share and the Third Tranche of 1,473,458,688 Subscription Shares at the Subscription Price of HK\$0.10 per Subscription Share) pursuant to Subscription Agreement dated 20 May 2010 and the subsequent Supplementary Agreement. For details, please refer to the announcement dated 16 June 2010 and 27 February 2013 and the Circulars dated 8 July 2010 and 14 November 2011. (23/7/2010) Ordinary shares (Note 1) NIL 2,946,917,376 shares (Note 1)

shares (Note 1)

(Ordinary shares)

(Other class)

(Preference shares)

NIL

N/A

N/A

Total D.

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1,700 01 10000			Olara of allama				
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/Hilli/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price :	State currency ———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)	(		,			
				EGM approval date: (dd/mm/yyyy)				,	N/A	N/A
				Class of shares repurchased (Note 1)				-		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)						
				EGM approval date: (dd/mm/yyyy)	(	/ /		)	N/A	<u>N/A</u>
				Class of shares redeemed (Note 1)				_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	/ /		)		
				EGM approval date: (dd/mm/yyyy)	(	/ /		)	N/A	N/A
									<u>1 W/74</u>	IWA
				Class of shares issuable (Note 1)				_		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(	/ /		)		
				EGM approval date: (dd/mm/yyyy)	(	/ /		)	NI/A	NI/A
									N/A	N/A

	Type of Issue		d	o. of new shares of issuer issued during the month oursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares			
		issuable (Note 1)			
9.	Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)	)		
		EGM approval date: ( / /	)		
		(dd/mm/yyyy)		N/A	N/A
		Class of sharesissuable (Note 1)			
10.	Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)	)		
		EGM approval date: ( / / ) (dd/mm/yyyy)	)	N/A	N/A
		Total E. (Ordin			
		shar (Preference shar			=
		(Other cla			<del>-</del> -
	tal increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E):	(1)	NIL	
'	nai increase / (decrease) in ordinary snares dur	ing the month (i.e. Total of A to E).	(2)	N/A	
To	tal increase / (decrease) in preference shares o	during the month (i.e. Total of A to F)		N/A	
	tal increase / (decrease) in other classes of sha	,		N/A	
E)		-			hare
	,,,				

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

#### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

	securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remai	rks (if any):
Submi	itted by:LEE WAI YEE
Title:	COMPANY SECRETARY (Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.