

For the month ended

# Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31/03/2019		
To : Hong Kong Exchanges	and Clearing Limited		
Name of Issuer  Date Submitted	Xiwang Property Holdir 02/04/2019	igs Company Lim	nited
I. Movements in Authorised	Share Capital		
1. Ordinary Shares			
(1) Stock code :2088	Description :	XIWANG PR	OPERTY
	No. of ordinar shares	Par value y (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month 4,000,000,000	HK\$0.10	HK\$400,000,000.00
Increase/(decrease)	NIL		NIL
Balance at close of the mont	h <u>4,000,000,000</u>	) <u>HK</u> \$0.10	HK\$400,000,000.00
(2) Stock code : N/A	Description :	N/A	
(2) Stock code : <u>N/A</u>	_Description : No. of ordinar shares	Par value	Authorised share capital (State currency)
(2) Stock code : N/A  Balance at close of precedin	No. of ordinar shares	Par value y <i>(State</i>	Authorised share capital
	No. of ordinar shares	Par value y <i>(State</i>	Authorised share capital

2. Preference Shares			
Stock code : N/A Descrip	otion:C	onvertible Pref	erence Shares
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	HK\$0.10	HK\$200,000,000.00
Increase/(decrease)	NIL		NIL
Balance at close of the month	2,000,000,000	HK\$0.10	HK\$200,000,000.00
3. Other Classes of Shares			
Stock code :N/ADescrip	otion:	N//	Α
Stock code : <u>N/A</u> Descrip	No. of other classes of shares		<del></del>
Stock code : N/A Descrip	No. of other classes of shares	Par value (State	Authorised share capital
	No. of other classes of shares	Par value (State	Authorised share capital
Balance at close of preceding month	No. of other classes of shares	Par value (State	Authorised share capital

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,408,773,319	N/A	507,503,136	N/A
processing mem		. 47.		
Increase/ (decrease) during the month	NIL	N/A	NIL	<u>N/A</u>
Balance at close of the month	1,408,773,319	N/A	507,503,136	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be the month pursuant scheme issued pursuant thereto thereto as at close of including EGM Movement during the month the month approval date (dd/mm/yyyy) and class of shares Cancelled issuable Granted Exercised Lapsed 1.Exercise Price: NIL NIL NIL NIL NIL 6,400,000 HK\$1.112 (06/11/2005) Ordinary shares (Note 1) NIL NIL NIL 2.Share Option NIL NIL NIL Scheme (10/05/2018) Ordinary shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) NIL

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
				<u> </u>		
( / / ) Stock code (if listed) Class of shares						
issuable (Note 1)			-			
Subscription price			-			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2. N/A						
				<del></del>		
` Ota al. a a ala ('f l'ata al\			_			
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date			-			
(if applicable)	(	`				
(dd/mm/yyyy) 3. N/A	( / /	)	-			
011471						
				<u> </u>		
( / / )						
Stock code (if listed) Class of shares			-			
issuable (Note 1)			-			
Subscription price			<del>.</del>			
EGM approval date (if applicable)						
	( / /	)				
4. N/A						
( / / )						
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date			•			
(if applicable)	(	`				
(dd/mm/yyyy)	( / /	)	-			
		Total E		ary shares) <u>N/A</u>		
				ice shares) N/A		<u>-</u>
			(C	other class) N/A	\	-

Convertibles (i.e. Convertible	into Shares of	the Issuer which	are to be Li	sted)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible	HK\$	HK\$598,853,700.48	Nil	HK\$598,853,700.48	Nil	507,503,136
Preference						
Shares	<u> </u>					
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary Sha	res				
Subscription price EGM approval date	HK\$1.18					
(if applicable)						
(dd/mm/yyyy))	(27/03/2012	2)				
2. N/A						
	<u>—</u>					
Stock code (if listed)				<u> </u>		
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	1				
3. N/A	( / /	<u>)                                    </u>				
0. 14/71	<u> </u>					
_	_					
	<del></del>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
4. N/A	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
	,	<del></del> To	otal C. (Ordi	nary shares) <u>NIL</u>		
				ence shares) NIL		
			(	(Other class) N/A		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
( / / )		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		· .
Total D. (Ordinary abaysa)	NI/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	-
(Guier class)		•

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	. , , , , , , , , , , , , , , , , , , ,			Olara of alarm				
				Class of shares issuable (Note 1)		_		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)		_		
	<b>.</b> "		State	Issue and allotment	( / /	)		
2.	Open offer	At price :	currency	date : (dd/mm/yyyy)	`	,		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(33,1111,7,7,7,7)			N/A	N/A
				Class of shares				
				issuable (Note 1)		_		
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)		_		
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
1								

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
			01-1-	issuable (Note 1)	( / /	١		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	,		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	N1/A
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N1/0	N1/A
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				, , , , , , , , , , , , , , , , , , , ,			N/A	N/A
	_			Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(30,11111,1999)			N/A	N/A

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1)	( / /	)		
reorganisation	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
10. Other At price . State	Class of shares issuable (Note 1)	( / /			
(Please specify) At price : currency	Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	<u>N/A</u>
	Total E. (Ore (Prefe	dinary serence s	shares	) N/A	
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total c	of A to E		· -	
Total ingrange / (degrapes) in professore shares	during the month (i.e. Tata	al of A +	(2	-	
Total increase / (decrease) in preference shares of Total increase / (decrease) in other classes of shares	,		,	NIL E): N/A	
(These figures should be the same as the relevar Capital").)				, <u> </u>	nare

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

## (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

N/A
Submitted by: Wong Kai Hing
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
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#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.