

## **Monthly Return of Equity Issuer on Movements in Securities**

| For the month ended (dd/mm/yy     | yyy) :       | 31/03/2019             |                            |   |
|-----------------------------------|--------------|------------------------|----------------------------|---|
| To: Hong Kong Exchanges and C     | Clearing Lim | ited                   |                            |   |
| Name of Issuer                    | Blockchair   | n Group Company L      | imited (In Liquid          | ation)                                    |
| Date Submitted                    | 2 April 201  | 19                     |                            |   |
| I. Movements in Authorised Share  | e Capital    |                        |                            |   |
| 1. Ordinary Shares                |              |                        |                            |   |
| (1) Stock code : <u>364</u>       | Description  | on:                    | N/A                        | <u> </u>                                  |
|                                   |              | No. of ordinary shares | Par value (HK\$)           | Authorised share capital (HK\$)           |
| Balance at close of preceding mor | nth _        | 4,000,000,000          | HK\$ 0.20                  | HK\$800,000,000                           |
| Increase/(decrease)               | _            | Nil                    | -                          | Nil                                       |
| Balance at close of the month     | _            | 4,000,000,000          | HK\$ 0.20                  | HK\$800,000,000                           |
| (2) Stock code : N/A              | Description  | on:                    |                            |   |
|                                   |              | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mor | nth _        |                        |                            |   |
| Increase/(decrease)               | _            |                        | _                          |   |
| Balance at close of the month     | _            |                        | -                          |   |

| 2. Preference Shares                     |                       |                                |                            |   |  |  |
|--|-----------------------|--------------------------------|----------------------------|---|--|--|
| Stock code : 1                           | N/A Descript          | tion :                         |                            |   |  |  |
|  |                       | No. of preference shares       | Par value (State currency) | Authorised share capital (State currency) |  |  |
| Balance at close of preced               | ing month             |                                | <u> </u>                   |   |  |  |
| Increase/(decrease)                      |                       |                                |                            |   |  |  |
| Balance at close of the mo               | nth                   |                                |                            |   |  |  |
| 3. Other Classes of Shares               |                       |                                |                            |   |  |  |
| Stock code :                             | N/A Descript          | ion:                           |                            |   |  |  |
|  |                       | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |  |  |
| Balance at close of preceding            | ing month             |                                | - <del></del> .            |   |  |  |
| Increase/(decrease)                      |                       |                                | -                          |   |  |  |
| Balance at close of the mo               | nth                   |                                |                            |   |  |  |
| Total authorised share capi              | ital at the end of th | ne month (HK\$):               | HKS                        | \$800,000,000                             |  |  |
|  |                       |                                |                            |   |  |  |
| II. Movements in Issued S                | hare Capital          |                                |                            |   |  |  |
|  | No. of ord            | dinary shares                  | No of preference           | e No. of other classes                    |  |  |
|  | (1)                   | (2)                            | shares                     | of shares                                 |  |  |
| Balance at close of preceding month      | 1,184,843,454         | N/A                            | N/A                        | N/A                                       |  |  |
| Increase/ (decrease)<br>during the month | Nil                   | N/A                            | N/A                        | N/A                                       |  |  |
| Balance at close of the month            | 1,184,843,454         | N/A                            | N/A                        | N/A                                       |  |  |

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under S   | Share Option S | chemes of the | lssuer)      |                              |                      |                          |
|--|----------------|---------------|--------------|------------------------------|----------------------|--------------------------|
| Particulars of share   |                |               |              |                              | No. of new shares of | No. of new shares of     |
| option scheme  |                |               |              |                              | issuer issued during | issuer which may be      |
| including EGM  |                |               |              |                              | the month pursuant   | issued pursuant thereto  |
| approval date  | 1              | Movement duri | ng the month |                              | thereto              | as at close of the month |
| (dd/mm/yyyy) and —   |                |               | U            |                              | •                    |                          |
| class of shares  |                |               |              |                              |                      |                          |
| issuable   | Granted        | Exercised     | Cancelled    | Lapsed                       |                      |                          |
| 1. Share Option  |                |               |              |                              |                      |                          |
| Scheme adopted   |                |               |              |                              |                      |                          |
| on 24/02/2012  |                |               |              |                              |                      |                          |
| Date of grant: 20/05/2014  |                |               |              |                              |                      |                          |
| Exercise Price:  |                |               |              |                              |                      |                          |
| HK\$2.0720   |                |               |              |                              |                      |                          |
| Ordinary shares  | Nil            | Nil           | Nil          | Nil                          | Nil                  | 392,200                  |
| (Note 1)   |                |               |              |                              |                      |                          |
| 2. Share Option Scheme adopted on 24/02/2012 Date of grant: 30/04/2015 Exercise Price: HK\$1.9800 Ordinary shares (Note 1) | Nil            | Nil           | Nil          | Nil                          | Nil                  | 1,500,000                |
| Total funds raised duri  | ng the month f |               | (            | ence shares)<br>Other class) | Nil<br>N/A<br>N/A    |                          |
| options (HK\$)   |                |               |              | N/A                          |                      |                          |
|  |                |               |              |                              |                      |                          |

| Warrants to Issue Shares of  | of the Issuer w                 | hich are to be Listed                     |                            |                                     |   |  |
|--|---------------------------------|---|----------------------------|-------------------------------------|---|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) 1.   | Currency<br>of nominal<br>value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of<br>new<br>shares of<br>issuer<br>issued<br>during<br>the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1.   |                                 |   |                            |                                     |   |  |
| ( / / ) Stock code (if listed Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. |                                 | / / )                                     |                            |                                     |   |  |
|  |                                 |   |                            |                                     |   | <u> </u>   |
| Stock code (if listed Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)            |                                 | / / )                                     | _                          |                                     |   |  |
| 3.   |                                 |   |                            |                                     |   |  |
| Stock code (if listed Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)            |                                 | / / )                                     |                            |                                     |   |  |
|  |                                 | Total                                     | (Prefere                   | nce shares) N                       | Nil<br>V/A<br>V/A   | -<br>-   |

| Clas | vertibles (i.e. Convertible i              |         | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|------|--|---------|------------------------------------|----------------------------|------------------------------|--|---|
| 1.   |  |         |                                    |                            |                              |  |   |
|      | Stock code (if listed)                     |         |                                    |                            |                              |  |   |
|      | Class of shares                            |         |                                    |                            |                              |  |   |
|      | issuable (Note 1)                          |         |                                    |                            |                              |  |   |
|      | Subscription price EGM approval date       |         |                                    |                            |                              |  |   |
|      | (if applicable)                            |         |                                    |                            |                              |  |   |
|      | (dd/mm/yyyy))                              |         |                                    |                            |                              |  |   |
| 2.   |  |         |                                    |                            |                              |  |   |
|      | Stock code (if listed)                     |         |                                    |                            |                              |  |   |
|      | Class of shares issuable ( <i>Note 1</i> ) |         |                                    |                            |                              |  |   |
|      | Subscription price                         |         |                                    |                            |                              |  |   |
|      | EGM approval date                          |         |                                    |                            |                              |  |   |
|      | (if applicable)                            |         |                                    |                            |                              |  |   |
| 3.   | (dd/mm/yyyy)                               |         |                                    |                            |                              |  |   |
|      |  |         |                                    |                            |                              |  |   |
|      | Stock code (if listed)<br>Class of shares  |         |                                    |                            |                              |  |   |
|      | issuable (Note 1)                          |         |                                    |                            |                              |  |   |
|      | Subscription price                         |         |                                    |                            |                              |  |   |
|      | EGM approval date (if applicable)          |         |                                    |                            |                              |  |   |
|      | (dd/mm/yyyy)                               | ( / / ) |                                    |                            |                              |  |   |
| 4.   | , , , , , , , , , , , , , , , , , , ,      | ,       |                                    |                            |                              |  |   |
|      |  |         |                                    |                            |                              |  |   |
|      | Stock code (if listed)                     |         |                                    |                            |                              |  |   |
|      | Class of shares issuable (Note 1)          |         |                                    |                            |                              |  |   |
|      | Subscription price                         |         |                                    |                            |                              |  |   |
|      | EGM approval date                          |         |                                    |                            |                              |  |   |
|      | (if applicable)<br>(dd/mm/yyyy)            | ( / / ) |                                    |                            |                              |  |   |
|      | (dd/111111/yyyy)                           | ( / / ) | <del></del>                        | Total C. (Ordin            | nary shares)                 | Nil  |   |
|      |  |         |                                    | (Prefere                   | ence shares)                 | N/A  | <del>-</del><br>-   |
| l    |  |         |                                    | ((                         | Other class)                 | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A  |  |   |
|   |  |   |
| ( / / )   |  |   |
| shares (Note 1)   |  |   |
| 2.  |  |   |
|   |  |   |
| ( / / ) shares (Note 1)   |  |   |
| 3.  |  |   |
|   |  |   |
| ( / / ) shares (Note 1)   |  |   |
|   |  |   |
| Total D. (Ordinary shares)  | Nil  | •   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |

| ( | Oth | er Movements in | Issued Share | Capital        |   |       |   |  |   |
|---|-----|-----------------|--------------|----------------|---|-------|---|--|---|
|   |     | Type of Issue   |              |                |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|   |     |                 |              |                | Class of shares issuable (Note 1)       | N/A_  | _ |  |   |
| ] | ۱.  | Rights issue    | At price :   | State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|   |     |                 |              |                | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|   |     |                 |              |                |   |       |   |  |   |
|   |     |                 |              |                | Class of shares issuable (Note 1)       | N/A   |   |  |   |
| 2 | 2.  | Open offer      | At price :   | State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|   |     |                 |              |                | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|   |     |                 |              |                |   |       |   |  |   |
|   |     |                 |              |                | Class of shares issuable (Note 1)       | N/A_  |   |  |   |
| 3 | 3.  | Placing         | At price :   | State          | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|   |     |                 |              |                | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|   |     |                 |              |                |   |       |   |  |   |
|   |     |                 |              |                | Class of shares issuable (Note 1)       | N/A   |   |  |   |
| 4 | 1.  | Bonus issue     |              |                | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|   |     |                 |              |                | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|   |     |                 |              |                |   |       |   |  |   |

|    | Type of Issue        |            |                |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|------------|----------------|---|-------|---|--|---|
|    |                      |            |                | Class of shares issuable (Note 1)           | N/A_  | _ |  |   |
| 5. | Scrip dividend       | At price : | State currency | <br>Issue and allotment date: (dd/mm/yyyy)  | ( / / | ) |  |   |
|    |                      |            |                | EGM approval date: (dd/mm/yyyy)             | ( / / | ) |  |   |
|    |                      |            |                |   |       |   |  |   |
|    |                      |            |                | Class of shares repurchased (Note 1)        | N/A   | _ |  |   |
| 6. | Repurchase of shares |            |                | Cancellation date : (dd/mm/yyyy)            | ( / / | ) |  |   |
|    |                      |            |                | EGM approval date: (dd/mm/yyyy)             | ( / / | ) |  |   |
|    |                      |            |                |   |       |   |  |   |
|    |                      |            |                | Class of shares redeemed (Note 1)           | N/A_  |   |  |   |
| 7. | Redemption of shares |            |                | Redemption date : (dd/mm/yyyy)              | ( / / | ) |  |   |
|    |                      |            |                | EGM approval date: (dd/mm/yyyy)             | ( / / | ) |  |   |
|    |                      |            |                |   |       |   |  |   |
|    |                      |            |                | Class of shares issuable (Note 1)           | N/A   | _ |  |   |
| 8. | Consideration issue  | At price : | State currency | <br>Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                      |            |                | EGM approval date: (dd/mm/yyyy)             | ( / / | ) |  |   |
|    |                      |            |                |   |       |   |  |   |
| Ì  |                      |            |                |   |       |   |  |   |

|     | Type of Issue  |  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----|--|--|--|---|
|     |  | Class of shares issuableN/A_(Note 1)                               |  |   |
| 9.  | Capital reorganisation   | Issue and allotment ( // ) date : (dd/mm/yyyy)                     |  |   |
|     |  | EGM approval date: ( / / ) (dd/mm/yyyy)                            |  |   |
| 10. | Other At price : State Currency  | Class of shares issuable N/A (Note 1)  Issue and allotment ( / / ) |  |   |
|     |  | date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)       |  |   |
|     |  | Total E. (Ordinary shar<br>(Preference shar<br>(Other cla          | es) N/A  | -<br>-<br>-   |
|     |  |  |  |   |
| To  | otal increase / (decrease) in ordinary shares during the   |  | (1)(2)   | Nil<br>N/A  |
| To  | tal increase / (decrease) in preference shares during  | the month (i.e. Total of A to E):                                  |  | N/A   |
|     | otal increase / (decrease) in other classes of shares du<br>these figures should be the same as the relevant figures | =  | Share Capital")  | N/A   |

| Remarks (if any):  |
|--|
| On 19 November 2018, Blockchain Group Company Limited (In Liquidation) (the "Company") was ordered to be wound   |
| up and the Official Receiver was appointed as the provisional liquidator of the Company. On 21 November 2018, Ms So  |
| Kit Yee Anita of Ernst & Young Transactions Limited and Mr Koo Chi Ho Andrew of Ernst & Young (China) Advisory   |
| Limited were appointed as joint and several liquidators (the "Liquidators") of the Company pursuant to a Regulating Order  |
| granted by the High Court of Hong Kong. The Liquidators prepared this monthly return according to the books and records  |
| available to them.   |
|  |
|  |
|  |
|  |
|  |
| Submitted by: So Kit Yee Anita and Koo Chi Ho Andrew   |
| Title: Joint and Several Liquidators   |
| (Director, Secretary or other duly authorised officer)   |
| The affairs, business and property of the Company are being managed by the Joint and Several Liquidators who act as agents of the Company only and without personal liability. |
| Notes :  |

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.