

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31 March 2019										
To : Hong Kong Exchanges and Clearing Limited										
Name of Issuer	Shenzl	nou Space Park (Group Limi	ted						
Date Submitted	4 April 2	2019								
I. Movements in Authorised Share Capital										
1. Ordinary Shares				1						
(1) Stock code : 692	_Descrip	otion :								
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of precedir	g month	1,500,000,000,000	HK\$0.001	HK\$1,500,000,000						
Increase/(decrease)										
Balance at close of the mon	th	1,500,000,000,000	HK\$0.001	HK\$1,500,000,000						
(2) Stock code : N/A	_Descrip	otion :								
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of precedir	g month									
Increase/(decrease)										
Balance at close of the mon	th									

Stock code : N/A	Descript	tion :								
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of pr	eceding month_									
Increase/(decrease)	_									
Balance at close of the month										
3. Other Classes of Shares										
Stock code : N/A	Descript	tion :								
		No. of other classes of shares		Authorised share capital (State currency)						
Balance at close of pr	eceding month_									
Increase/(decrease)	_									
Balance at close of th	e month _									
Total authorised share (State currency):	e capital at the er	nd of the month	HK\$1,5	00,000,000						
II. Movements in Issued Share Capital										
	No. of ordir	nary shares (2)	No of preference shares	e No. of other classes of shares						
Balance at close of preceding month	8,654,748,014			<u> </u>						
Increase/ (decrease) during the month										
Balance at close of the month	8,654,748,014	-	-							

2. Preference Shares

Share Options (under Share Option Schemes of the Issuer)
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Share Options (und	ler Share Op	tion Schemes of	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM		Movement dur	ing the month		thereto	thereto as at close of
approval date			<u>g</u>		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
option	-	-	-	-	-	115,833
scheme						
(adopted on						
27/5/2002)						
Exercise						
price:						
HK\$33.193						
(/ /)						
Ordinary						
shares						
				_		
(Note 1)						
2 Chara						
2. Share						
option						040 700 000
scheme	-	-	-	-	-	210,700,000
(adopted on						
28/6/2013)						
Exercise						
price:						
HK\$0.485						
AGM						
approval date						
(28/06/2013)						
Ordinary						
shares						
(Note 1)						
3. Share						
option	-	-	-	-	-	275,600,000
scheme						
(adopted on						
28/06/2013)						
Exercise						
price:						
HK\$0.78						
AGM						
approval date						
(30/06/2014)						
Ordinary						
shares						
(Note 1)						-
(14016-1)						

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares		Movement dur	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Share						
option	-	-	-	-	-	34,000,000
scheme						
(adopted on						
28/06/2013)						
Exercise						
_price:						
HK\$0.133						
AGM approval						
date						
(29/06/2015)						
Ordinary						
shares						
(Note 1)						
		T	otal A. (Ordina	rv shares)	N/A	
				ce shares)	N/A	
			•	ther class)	N/A	
Total funds raised d of options (State cu		onth from exerc			1377	

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
, ,	(/ /)				
2.						
						_
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
· · · · · · · · · · · · · · · · · · ·						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4.)				
(/ /)						_
Stock code (if listed) Class of shares						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total E	3. (Ordina	ary shares)		
			(Preferen	ice shares)		<u>_</u> .
			(C	other class)		_

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.	,					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	<u> </u>					
	<u> </u>					
-	<u> </u>					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	_					
	<u> </u>					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	(/ /)					
· , , , , , , ,	, ,		Total C. (Ordina			_
				ce shares)		_
			(O	ther class)	N/A	_ .

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
-		
(/ /)		
shares (Note 1)		
2.		
Z		
shares (Note 1)		-
3.		
shares (Note 1)		
		-
Total D. (Ordinary shares)		
(Preference shares) (Other class)		
(Other class)		

	Type of Issue	in Issued Share Capital						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Olara of shares						
			Class of shares issuable (Note 1)						
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
									-
			Class of shares	_					
		Stato	issuable (Note 1)	(,	/	١		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(,	ı	,		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
									_
			Class of shares issuable (Note 1)	_			_		
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)	_					
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		

Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Scrip dividend		Type of Issue					month
Class of shares repurchase of shares Class of shares Cancellation date : (/ /) (dd/mm/yyyy)							
Class of shares	5.	Scrip dividend		(/ /)		
Cancellation date : ((/ /)		
Cancellation date : (
Shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares (dd/mm/yyyy) Class of shares issuable (Note 1) 8. Consideration issue At price: State currency lsue and allotment date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)							
Class of shares redeemed (Note 1) 7. Redemption of shares	6.	Repurchase of shares		(/ /)		
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (/ /) BegM approval date: (/ /) Class of shares issuable (Note 1)				(/ /)		
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (/ /) BegM approval date: (/ /) Class of shares issuable (Note 1)							
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /)							
Class of shares issuable (Note 1) 8. Consideration issue At price: State currency lssue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)	7.		Redemption date : (dd/mm/yyyy)	(/ /)		
issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /)				(/ /)		
issuable (Note 1) 8. Consideration issue At price: State currency——— Issue and allotment date: (/ /) EGM approval date: (/ /)							
issue At price: currency date: (dd/mm/yyyy) EGM approval date: (/ /)							
Low approval dato.	8.			(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u> </u>

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	7	Olace of shares			
		Class of shares issuable (Note 1)	_		
9.	Capital reorganisation	Issue and allotment (/ / date : (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))		
		Class of sharesissuable (Note 1)	_		
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))		
		Total E. (Ordi	nary	,	
			res)	N/A	_
		(Other cl			- -
To	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E):	(1))	N/A
			(2))	N/A
Т	otal increase / (decrease) in preference shares d	luring the month (i.e. Total of A to E	<u>:</u>):		N/A
To E	otal increase / (decrease) in other classes of sha	res during the month (i.e. Total of A	A to		N/A
(7	These figures should be the same as the relevan apital").)	t figures under II above ("Moveme	nts i	n Issued Si	hare
IV/	Confirmations				

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);								
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;								
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;								
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and								
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.								
Remar	Remarks (if any):								
Submit	ted by:Yuen Kwok Kuen								
Title:	Title: Secretary (Director, Secretary or other duly authorised officer)								

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.