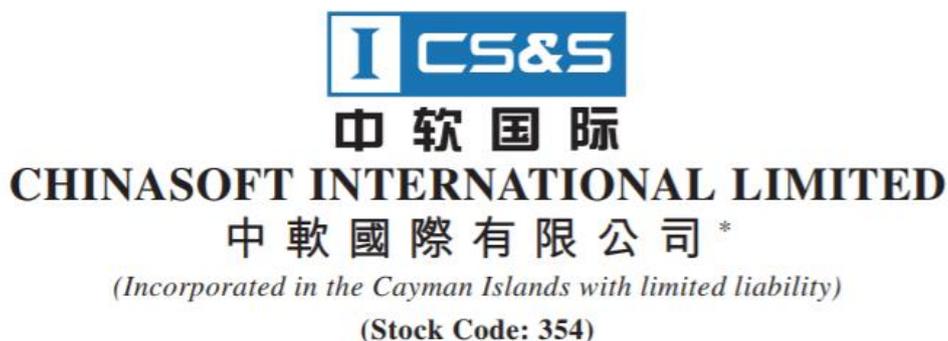


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ANNOUNCEMENT PURSUANT TO RULE 13.51B(2) OF THE LISTING RULES

This announcement is made by Chinasoft International Limited (the “Company”) pursuant to Rule 13.51(2)(u) and Rule 13.51B(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The Company was notified by Dr. Zhang Yaqin (“Dr. Zhang”), a non-executive director of the Board (the “Board”) of the Company, of his involvement in a securities class action lawsuit (the “Lawsuit”) filed against NIO Inc. (NYSE: NIO) (“NIO”) in the Supreme Court of the State of New York County of Kings regarding an alleged misrepresentation in the registration statement (Form F-1/A) filed by NIO on 11 September 2018 and the prospectus filed on 12 September 2018. Dr. Zhang was commissioned by his company to serve as a director of NIO for a short period from June 2018 to 11 September 2018, and together with certain current and former directors and senior officers of NIO and the underwriters of NIO’s offering, is named as one of the defendants in the Lawsuit. Such litigation is not uncommon among companies listed in the United States of America.

Save as disclosed in this announcement, the Company is not aware of any information on the above matter which needs to be brought to the attention of shareholders of the Company. The Lawsuit does not involve the Company or any of its Subsidiaries (the “Group”). The Board does not consider that the Lawsuit will have any material adverse impact on the business and/or operations of any member of the Group.

The Company will make further announcement(s) in relation to the above matters as and when appropriate in accordance with the Listing Rules.

By order of the Board
Chinasoft International Limited
Dr. CHEN Yuhong
Chairman and Chief Executive Officer

Hong Kong, 8 April 2019

As at the date of this announcement, the Board comprises two executive Directors, namely Dr. Chen Yuhong (Chairman and Chief Executive Officer) and Dr. Tang Zhenming, three non-executive Directors, namely Dr. Zhang Yaqin, Mr. Gao Liangyu and Mrs. Gavriella Schuster, and three independent non-executive Directors, namely Mr. Zeng Zhijie, Dr. Lai Guanrong and Professor Mo Lai Lan.

** For identification purposes only*