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BLOCKCHAIN GROUP COMPANY LIMITED
區塊鏈集團有限公司
(IN LIQUIDATION)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 364)

ADDITIONAL RESUMPTION GUIDANCE

This announcement is made by Blockchain Group Company Limited (In Liquidation) (the “**Company**”, or together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements (the “**Announcement(s)**”) of the Company dated 26 November 2018 in relation to, among others, the conditions for the resumption of trading in its shares and 29 March 2019 in relation to, among others, delay in publication of the annual results of the Group for the year ended 31 December 2018, respectively. Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

RESUMPTION GUIDANCE

As disclosed in the Announcement dated 26 November 2018, a letter was received from the

Stock Exchange on 22 November 2018 in which resumption guidance was given to the Company as follows:

- a) Demonstrate its compliance with Rule 13.24 of the Listing Rules;
- b) Have the winding up petitions against the Company withdrawn or dismissed and the appointment of liquidators discharged; and
- c) Inform the market of all material information for the Company's shareholders and the investors to appraise the Group's position.

On 3 April 2019, the Liquidators received a letter from the Stock Exchange in which an additional resumption guidance was given to the Company as follow:

- d) Publish all outstanding financial results and address any audit modifications.

The Stock Exchange may modify the resumption conditions/guidance that have been given and/or give further guidance if the situation changes. The Company must remedy the issues causing its trading suspension and fully comply with the Listing Rules to the Stock Exchange's satisfaction before trading in its shares is allowed to be resumed.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange has been suspended since 1:00p.m. on Monday, 19 November 2018. Trading in the shares of the Company will remain suspended until further notice.

Shareholders and potential investors are advised to exercise caution when dealing with the shares of the Company.

For and on behalf of
Blockchain Group Company Limited
(In Liquidation)
So Kit Yee Anita
Koo Chi Ho Andrew
Joint and Several Liquidators
acting as agents of the Company only and
without personal liability

Hong Kong, 8 April 2019

As at the date of this announcement, the executive directors of the Company are Mr. Cai Zhenrong, Mr. Liu Yong, Mr. Cai Zhenyao, Mr. Cai Zhenying, Mr. Cai Yangbo, Mr. Guan Shaofeng and Mr. Sun Zhe. The non-executive director of the Company is Ms. Ling Qin. The independent non-executive directors of the Company are Dr. Li Mow Ming Sonny, Mr. Huang Jianwei, Mr. Dai Rongchang and Ms. Xu Liqin.

The affairs, business and property of the Company are being managed by the Joint and Several Liquidators who act as agents of the Company only and without personal liability.