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星美控股

SMI HOLDINGS GROUP LIMITED

星美控股集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 198)

ADDITIONAL RESUMPTION GUIDANCE

This announcement is published by SMI Holdings Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the Company’s announcements dated (i) 3 September 2018 in relation to the halt of trading in the shares of the Company (the “**Shares**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”); (ii) 21 September 2018 in relation to the guidance for resumption of trading of the Shares imposed on the Company by the Stock Exchange; and (iii) 6 December 2018 and 7 March 2019 in relation to updates on certain developments of the Group.

On 3 April 2019, the Company received a letter from the Stock Exchange, in which the Stock Exchange stated that it has considered it appropriate to require the Company, as an additional resumption guidance, to publish all outstanding financial results and address any audit modifications.

The Stock Exchange further indicated that it may modify the resumption conditions/guidance that have been given and/or impose further guidance if the situation changes. The Company is now taking appropriate steps to fulfil all the resumption conditions/guidance and will keep its shareholders and potential investors informed of the progress as and when appropriate.

CONTINUED SUSPENSION OF TRADING OF SHARES

All dealings in the Shares have been suspended with effect from 9:00 a.m. on 3 September 2018. Trading in the Shares will remain suspended until further notice. The Company will keep its shareholders informed of the latest developments by publishing further announcement(s) as and when appropriate.

Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board of
SMI Holdings Group Limited
Kenneth Jack Shang
Executive Director

Hong Kong, 9 April 2019

As at the date of this announcement, the Board of Directors comprises seven Directors, including Mr. Kenneth Jack Shang, Mr. Wai Yee Tai, Mr. Chow Kin Ming and Mr. Chui Sze Kui Cecil as executive Directors and Mr. Pang Hong, Mr. Li Fusheng and Mr. Wong Shui Yeung as independent non-executive Directors.