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REDEMPTION NOTICE TO HOLDERS

China CITIC Bank International Limited

(incorporated with limited liability in Hong Kong)

(as Issuer)

US\$300,000,000 Tier 2 Subordinated Notes due 2024 (the “Notes”)

(Stock Code:5992)

This announcement is made by the Issuer that pursuant to Condition 8.4 (*Redemption at the option of the Issuer (Issuer Call)*) of the terms and conditions of the Notes, the Issuer has issued a notice that it will redeem all but not some only of the Notes on 7 May 2019 (the “**First Call Date**”) at their principal amount together with any interest accrued to the First Call Date.

As at the date of this announcement, the outstanding principal amount of the Notes is US\$300,000,000. Upon completion of the redemption on the First Call Date, there will be no further Notes in issue. Accordingly, the Issuer will make an application to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the Notes.

Hong Kong, 11 April 2019

As at the date of this announcement, the directors of the Issuer are SUN Deshun (Chairman), ZHANG Xiaowei (Vice Chairman), BAI Lijun, BI Mingqiang, FANG Heying, KAN NG Chau Yuk Helen, LI Shuk Yin Edwina, TANG Shisheng, TSANG King Suen Katherine, WANG Guoliang and WU Jiesi.