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**洛陽欒川鉬業集團股份有限公司**

**China Molybdenum Co., Ltd.\***

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 03993)

## **REGISTRATION OF MEDIUM-TERM NOTES AND SUPER SHORT-TERM FINANCING INSTRUMENTS**

This announcement is made by China Molybdenum Co., Ltd.\* (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

We refer to the announcements of the Company dated 29 March 2018 and 25 May 2018 and the circular of the Company dated 23 April 2018 in relation to, among other things, the proposed issuance of debt financing instruments.

The Company recently received a notice of acceptance of registration (Zhong Shi Xie Zhu [2019] MTN No. 151) from the National Association of Financial Market Institutional Investors (the “**Association**”), pursuant to which the Association accepted the registration of the medium-term notes. Pursuant to such notice, the registration of the medium-term notes in the principal amount of RMB4 billion will be valid for a period of two years from the medium-term notes notice date (namely from 10 April 2019). China Merchants Bank Co., Ltd. and China CITIC Bank Co., Ltd. will act as the joint lead underwriters for the medium-term notes. The Company may issue the medium-term notes by installment during the valid period of registration.

In addition, the Company also received a notice of acceptance of registration (Zhong Shi Xie Zhu [2019] SCP No. 99) from the Association, pursuant to which the Association accepted the registration of the super short-term financing instruments. Pursuant to such notice, the registration of the super short-term financing instruments in the principal amount of RMB6 billion will be valid for a period of two years from the super short-term financing instruments notice date (namely from 10 April 2019). Bank of China Co., Ltd., China Minsheng Bank Co., Ltd. and Ping An Bank Co., Ltd. will act as the joint lead underwriters for the super short-term financing instruments. The Company may issue the super short-term financing instruments by installment during the valid period of registration.

The Company will make further announcement(s) to keep shareholders and prospective investors informed of the progress of the issuance of the medium-term notes and super short-term financing instruments.

By Order of the Board  
**China Molybdenum Co., Ltd.\***  
**Li Chaochun**  
*Chairman*

Luoyang City, Henan Province, the PRC, 12 April 2019

*As at the date of this announcement, the Company's executive directors are Mr. Li Chaochun and Mr. Li Faben; the non-executive directors are Mr. Yuan Honglin, Mr. Cheng Yunlei and Mr. Guo Yimin; and the independent non-executive directors are Mr. Wang Gerry Yougui, Ms. Yan Ye and Mr. Li Shuhua.*

\* *For identification purposes only*