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(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 379)

COMPLETION OF ACQUISITION OF THE ENTIRE ISSUED SHARE CAPITAL OF JUMBO HALL INTERNATIONAL LIMITED

Reference is made to the announcement (the “**Announcement**”) of China Ever Grand Financial Leasing Group Co., Ltd. (the “**Company**”) dated 10 April 2019 in relation to the acquisition of the entire issued share capital of Jumbo Hall International Limited (the “**Target Company**”) as contemplated under the Sale and Purchase Agreement and the transactions contemplated thereunder. Unless otherwise defined, capitalised terms used herein have the same meanings as those defined in the Announcement.

The Board is pleased to announce that, all of the Conditions Precedent set out in the Sale and Purchase Agreement have been fulfilled. The Completion of the Acquisition took place on 12 April 2019.

Upon Completion, the Target Company became an indirect wholly-owned subsidiary of the Company and its financial results shall be consolidated into the consolidated financial statements of the Group.

By order of the Board

China Ever Grand Financial Leasing Group Co., Ltd.

Lai Ka Fai

Executive Director

Hong Kong, 12 April 2019

As at the date of this announcement, the Board comprises (1) Mr. Wong Lik Ping, Mr. Lai Ka Fai, Mr. Tao Ke and Mr. Qiao Weibing as executive Directors; and (2) Mr. Goh Choo Hwee, Mr. Ho Hin Yip and Mr. U Keng Tin as independent non-executive Directors.