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PEACE MAP HOLDING LIMITED

天下圖控股有限公司

(In Liquidation)

(incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock code: 402)

TERMINATION OF EXCLUSIVITY PERIOD UNDER THE EXCLUSIVITY AGREEMENT

Reference is also made to the announcement of the Company dated 19 March 2019 (the “**Announcement**”) in relation to the Exclusivity Agreement. Unless otherwise stated, capitalised terms used in this announcement shall have the same meaning as those defined in the Announcement.

The Company wishes to inform Shareholders and potential investors of the Company that as the Company, the Joint Liquidators and the Potential Investor cannot conclude on the final terms of the Proposed Transaction, the Potential Investor has therefore confirmed to the Company on 15 April 2019 in writing that it is no longer interested to proceed with the Proposed Transaction, and accordingly the Exclusivity Period has been terminated pursuant to the Exclusivity Agreement.

The Company considered that the termination of the Exclusivity Period will not have material adverse impact on the operation or financial position of the Group.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on Monday, 13 August 2018 and will remain suspended until further notice.

For and on behalf of
Peace Map Holding Limited
(In Liquidation)

David Yen Ching Wai,
Anita So Kit Yee and
Keiran Hutchison

Joint Liquidators

*Acting as agents of the Company only and
without personal liability*

Hong Kong, 16 April 2019

As at the date of this announcement, the executive directors of the Company are Mr. GUAN Hongliang (Chairman), Mr. WANG Zheng (Chief Executive Officer), Mr. LI Bin, Ms. MU Yan, Mr. LI Chengning and Mr. XU Jian (Chief Financial Officer) and the independent non-executive directors of the Company are Mr. ZHANG Songlin, Ms. LI Nan and Mr. XU Lei.