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Southwest Securities International Securities Limited

西證國際證券股份有限公司*

(Incorporated in Bermuda with limited liability)

(the “Company”, Stock Code: 812)

US\$200,000,000 6.90% BONDS DUE 2021

(the “Bonds”, Stock Code: 5983)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

Southwest Securities International

BNP PARIBAS

Haitong International

CLSA

Standard Chartered Bank

Joint Bookrunners and Joint Lead Managers

(in alphabetical order)

**BOCOM
International**

**China CITIC
Bank International**

**China Everbright Bank
Hong Kong Branch**

CMBC Capital

**CMB
International**

**Founder Securities
(Hong Kong) Capital
Company Limited**

**Huatai Financial
Holdings (Hong
Kong) Limited**

**ICBC
International**

**Orient Securities
(Hong Kong)**

NOTICE OF ISSUE AND LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

Application has been made to The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) for the listing of and permission to deal in the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Stock Exchange and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only, as described in the offering circular dated 10 April 2019. Permission for the listing of, and dealing in, the Bonds is expected to become effective on 18 April 2019.

By order of the Board of Directors
Southwest Securities International Securities Limited
Wu Jian*
Chairman

Hong Kong, 17 April 2019

As at the date of this announcement, the executive Directors are Mr. Wu Jian (Chairman), Mr. Pu Rui* (Chief Executive Officer), Ms. Zhao Dongmei*, Ms. Wang Huiyun* and Mr. Xiong Xiaoqiang*; and the independent non-executive Directors are Professor Wu Jun*, Mr. Meng Gaoyuan* and Dr. Guan Wenwei.*

* *For identification purpose only*